Perspectives on Indiana Animal Industries 2007 to 2011

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Meat Animal Outlook
2010/2011

Big Issues:
1. Adjustment to Economic Shocks
2. Exports as the Growth Market
3. Acceptance of Animal Agriculture???
4. What Corn price Means to Pork Industry
5. Biofuels: Food/Fuel Conflict
Economic SHOCK
BioFuels Production

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H1N1

THE MEXICAN SWINE FLU WHICH COULD BECOME A PANDEMIC THIS YEAR
Per Capita Total Domestic Meats and Poultry
Retail Weight: USDA

\[ y = 0.7703x + 187.98 \]

\[ R^2 = 0.7464210 \]
% Change in Domestic Per Capita Supplies:
2006-2007 =100

- Chicken
- Turkey
- Beef
- Pork

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Sow Numbers: Millions

- Canada
- Mexico
Cattle on Feed: Percent by Region

Percent

- NE
- SE
- ECB
- WCB
- Delta
- SP
- CP
- NP
- West
- PNW

- 1990
- 1995
- 2000
- 2005
- 2010
Who is Fussing about U.S. Animal Agriculture

1. Ground water contamination
2. Air Quality Concerns (Odor)
3. Bad for Climate (carbon footprint)
4. Animal Welfare (HSUS)
5. Anti Corporate Agriculture (DOJ)
6. Family Farm Supporters
7. Food should be *Local* Supporters
8. Human Nutrition (Obesity, antibiotics)
9. Policy (favors biofuels over animal ag)
10. Lenders (caution given recent losses)

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Will Domestic Per capita Consumption be under downward pressure???

Will growth in the export market offset the declines in domestic demand???