

Ag Economy Barometer

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200

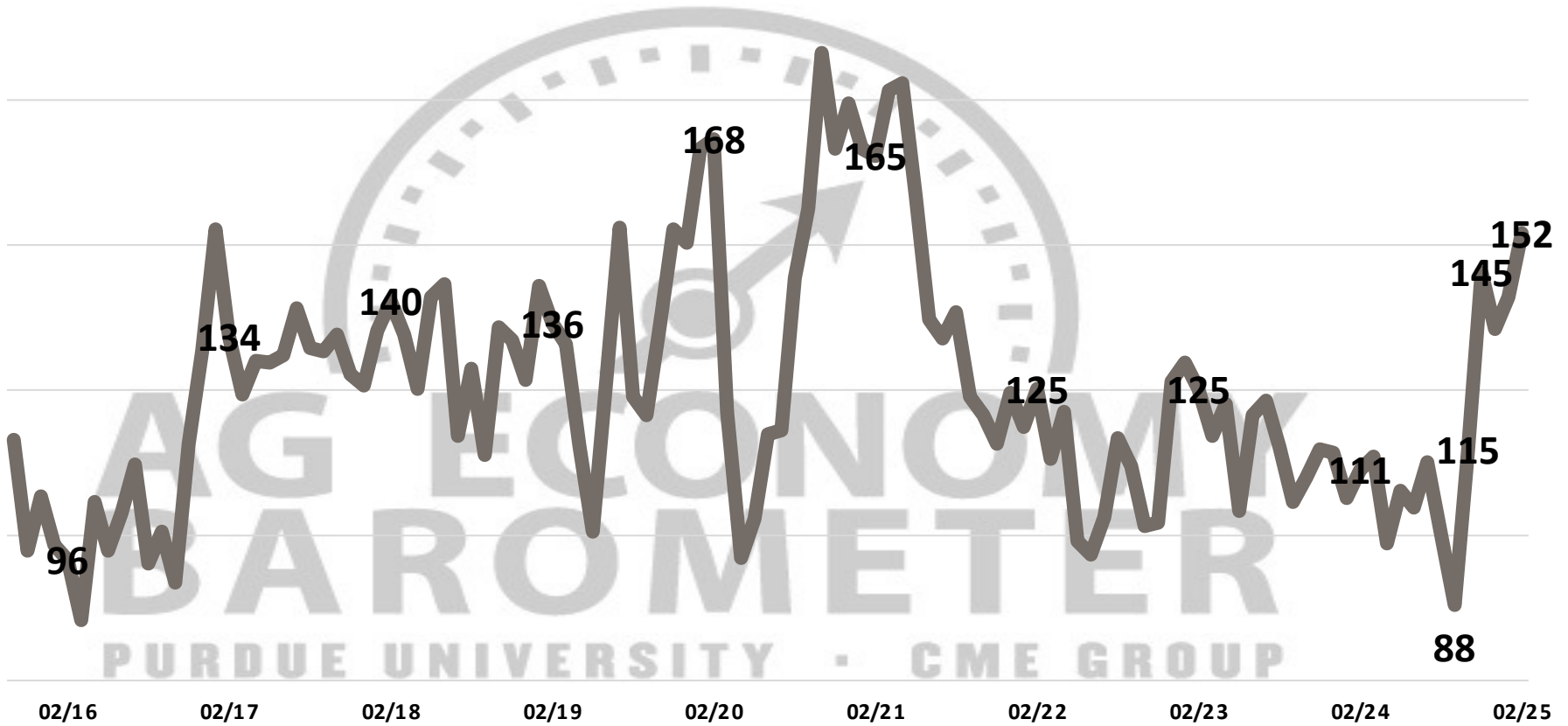
175

150

125

100

75



Month & Year

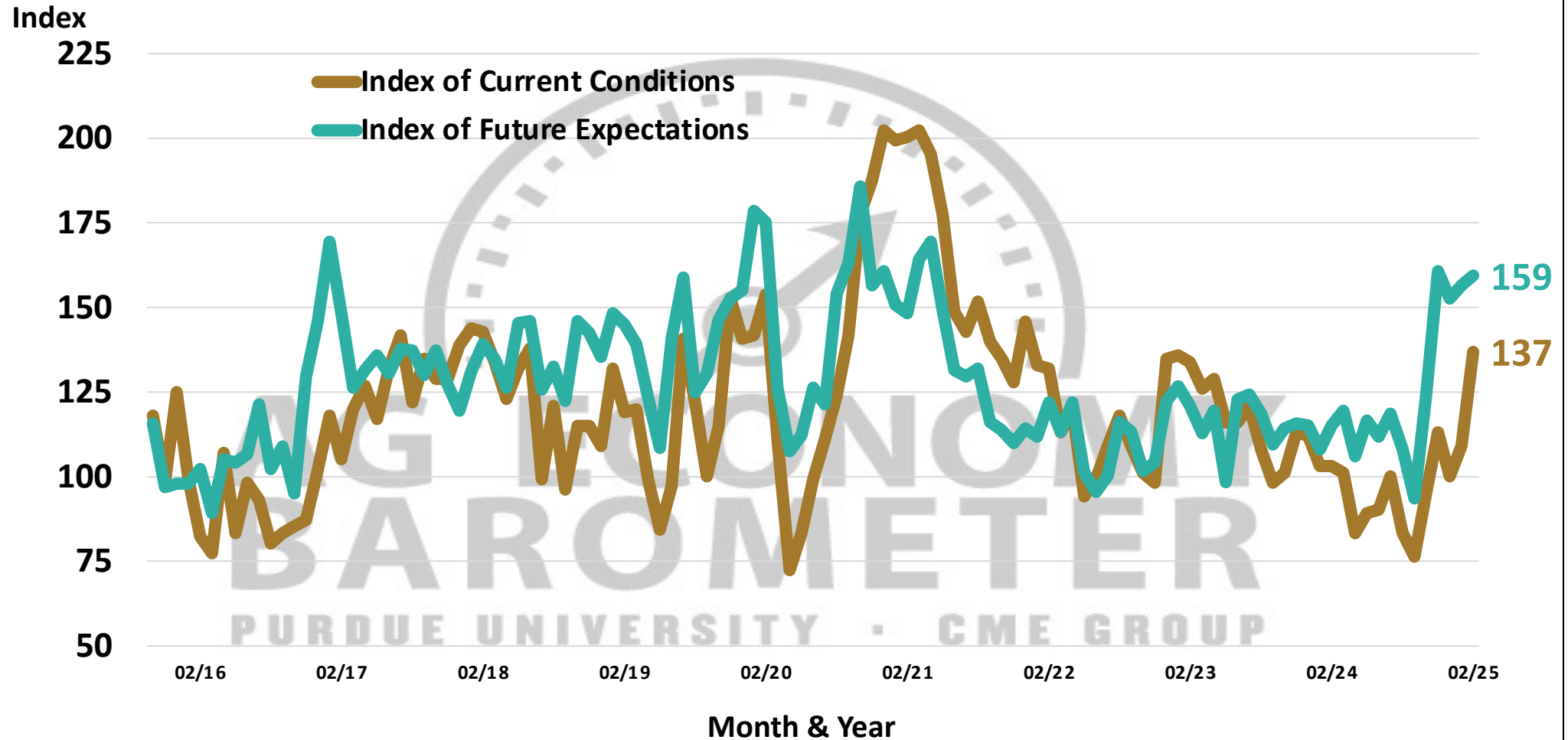
Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - February 2025



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Indices of Current Conditions and Future Expectations



Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - February 2025

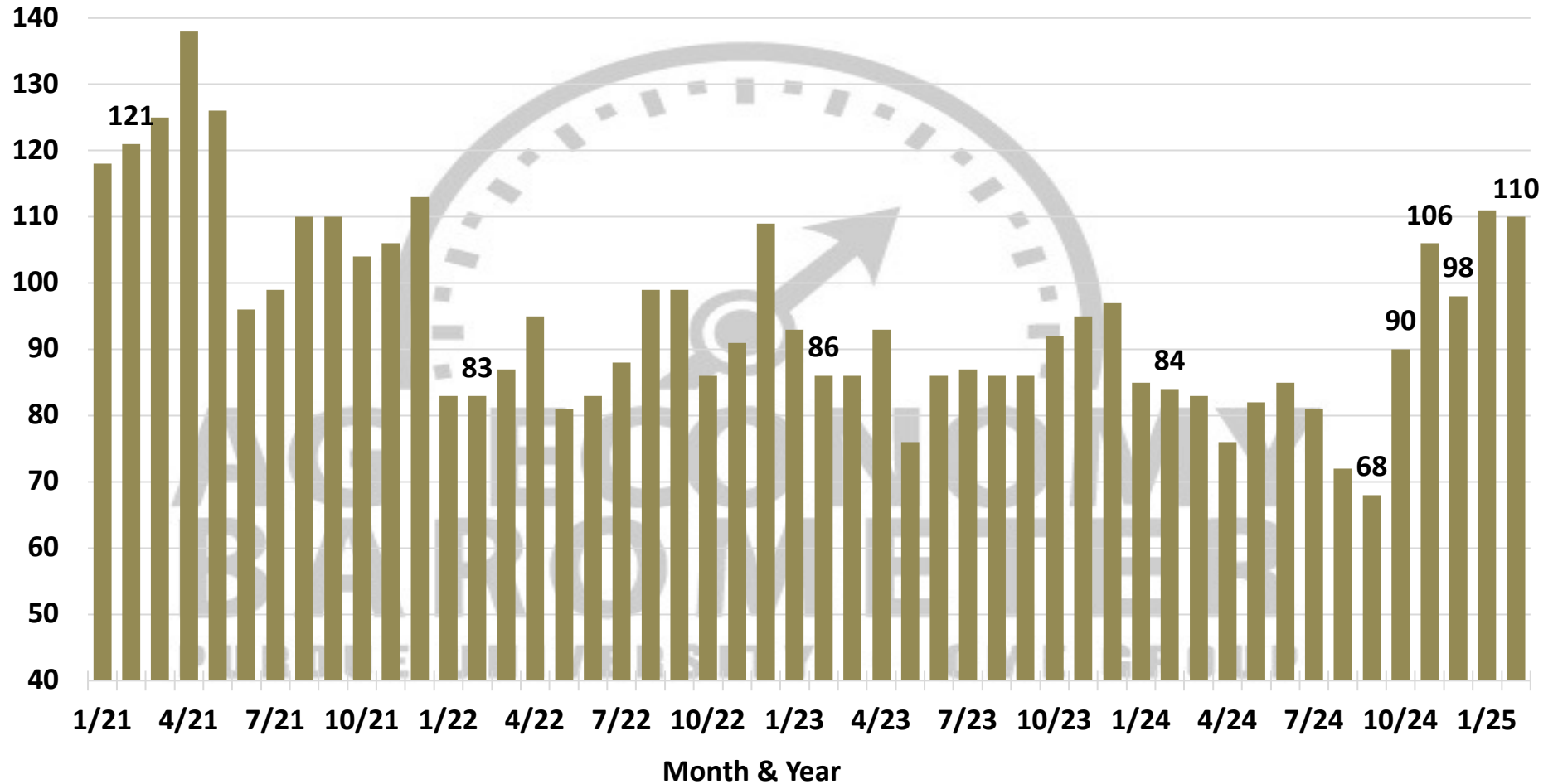


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Farm Financial Performance Index

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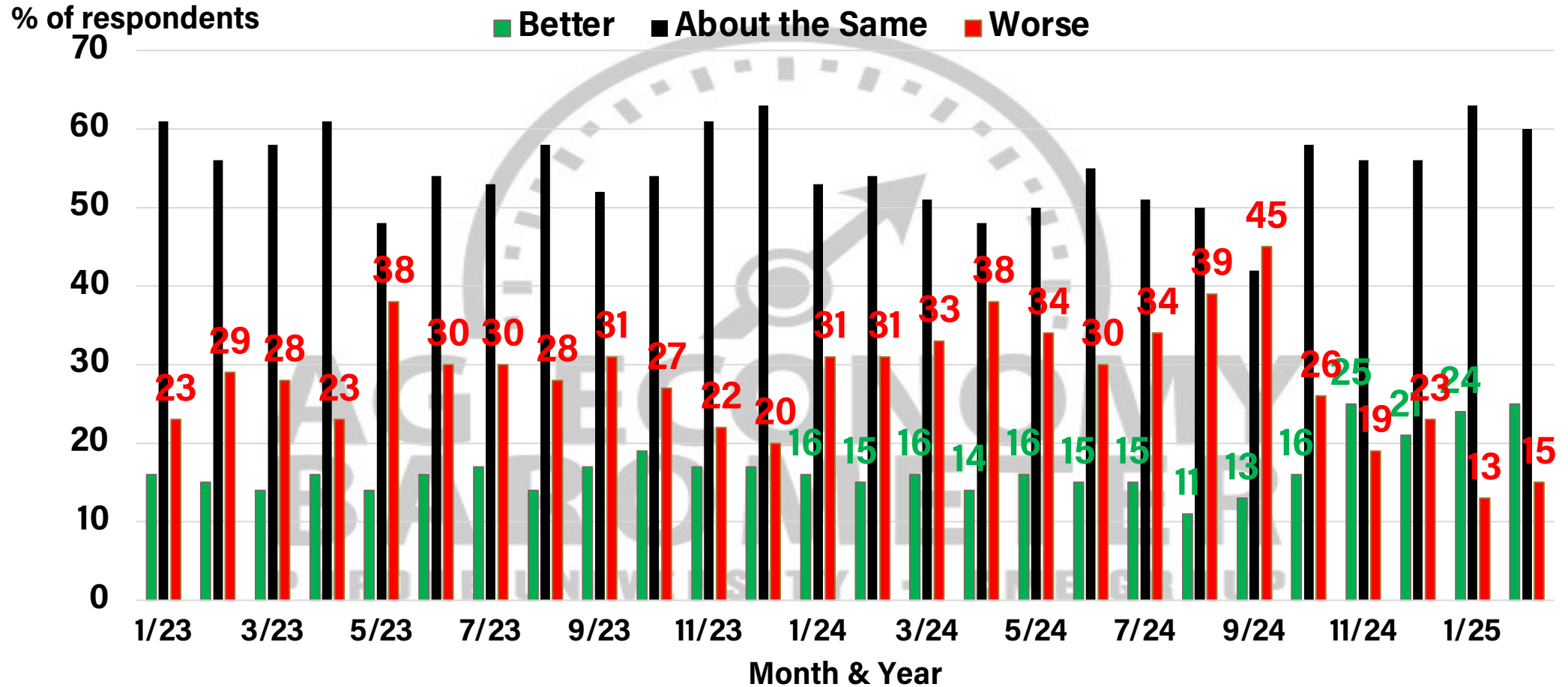
Source: Purdue University Center for Commercial Agriculture, Producer Survey, January 2021 - February 2025



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As of today, do you expect your farm's financial performance to be better than, worse than, or about the same as last year?



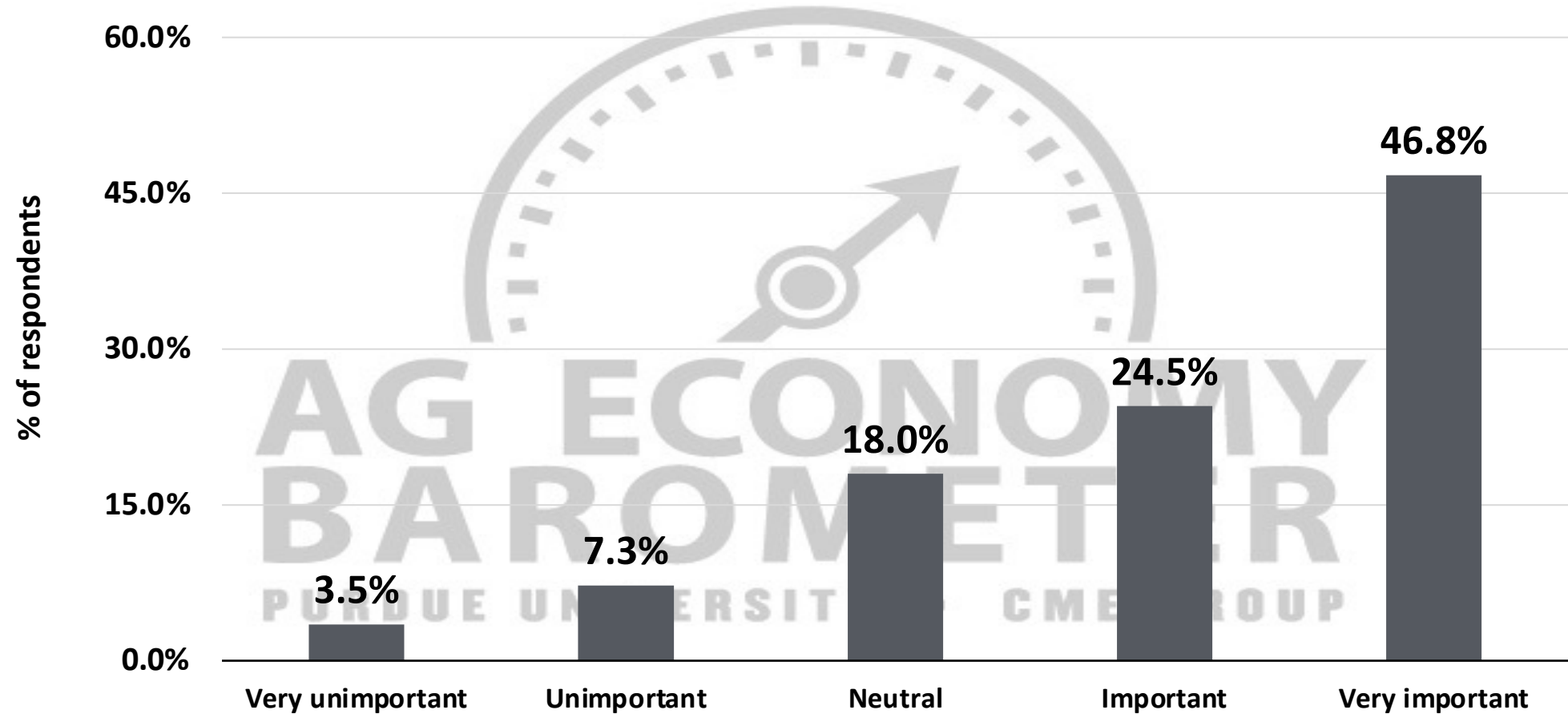
Source: Purdue University Center for Commercial Agriculture, Producer Survey, January 2021 - February 2025



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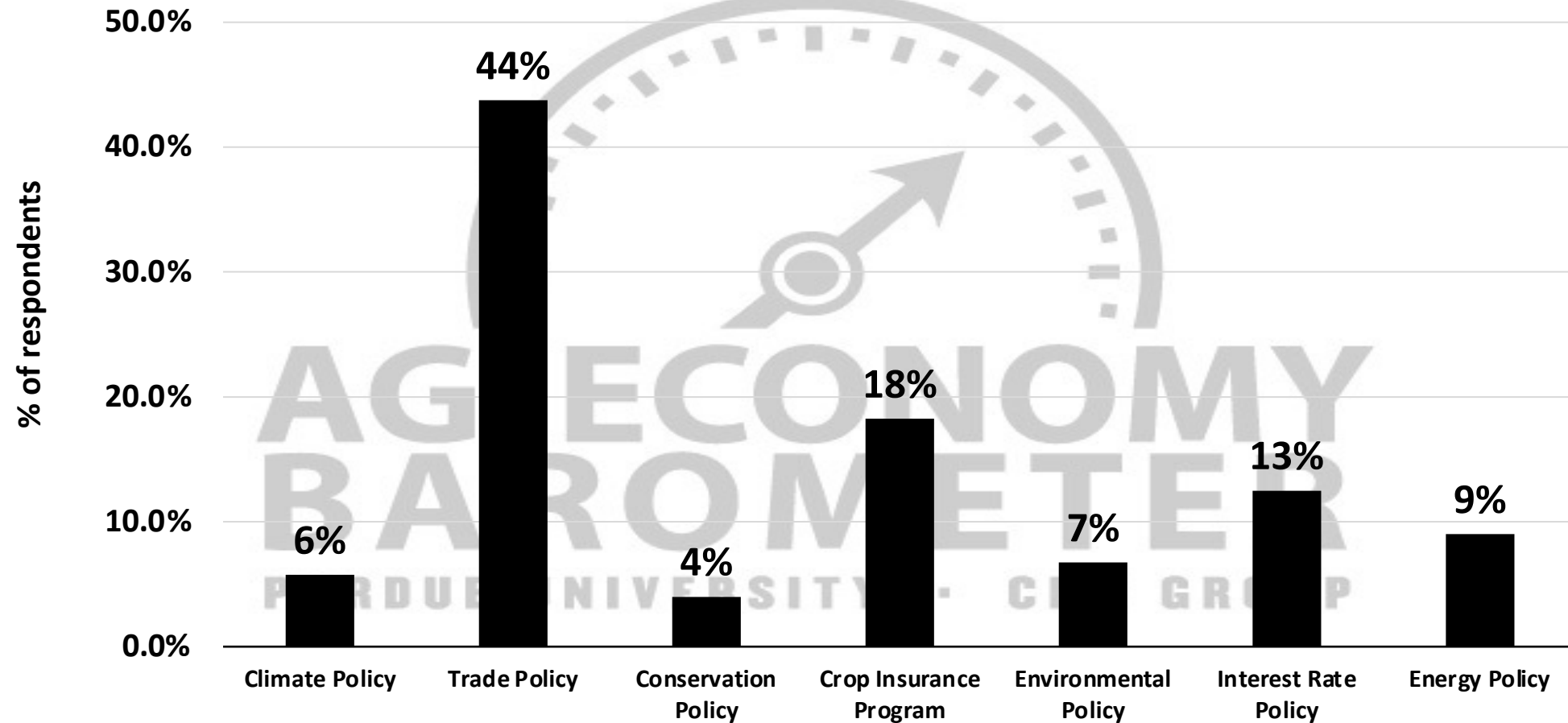
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How important is it for you that a new Farm Bill be passed in 2025?



Source: Purdue Center for Commercial Agriculture, Producer Survey, February 2025

Which of the following policies or programs will be most important to my farm in next 5 years?



Source: Purdue Center for Commercial Agriculture, Producer Survey, February 2025



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How likely do you think U.S. agriculture is at risk of a "Trade War" that results in a significant decrease in U.S. agricultural exports?

% of respondents

40.0%

30.0%

20.0%

10.0%

0.0%

Very unlikely

Unlikely

Neutral

Likely

Very Likely

9.0%

18.5%

25.3%

28.5%

18.8%

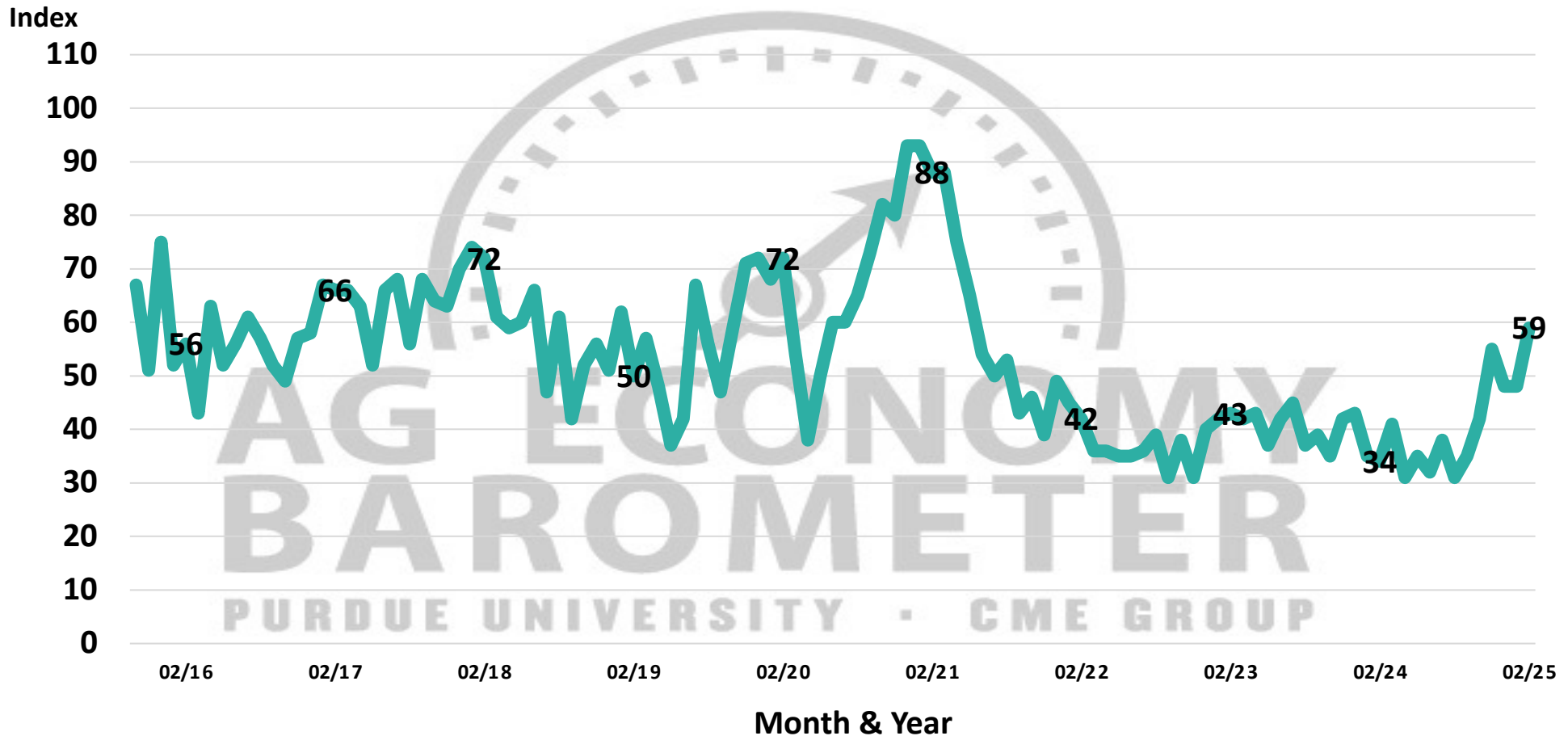
Source: Purdue Center for Commercial Agriculture. Producer Survey. February 2025



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Farm Capital Investment Index



Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - February 2025



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Primary Reason Now Is a Good Time to Make Large Investments

Question was only posed to those who said now is a good time to make large investments

% of respondents

60

50

40

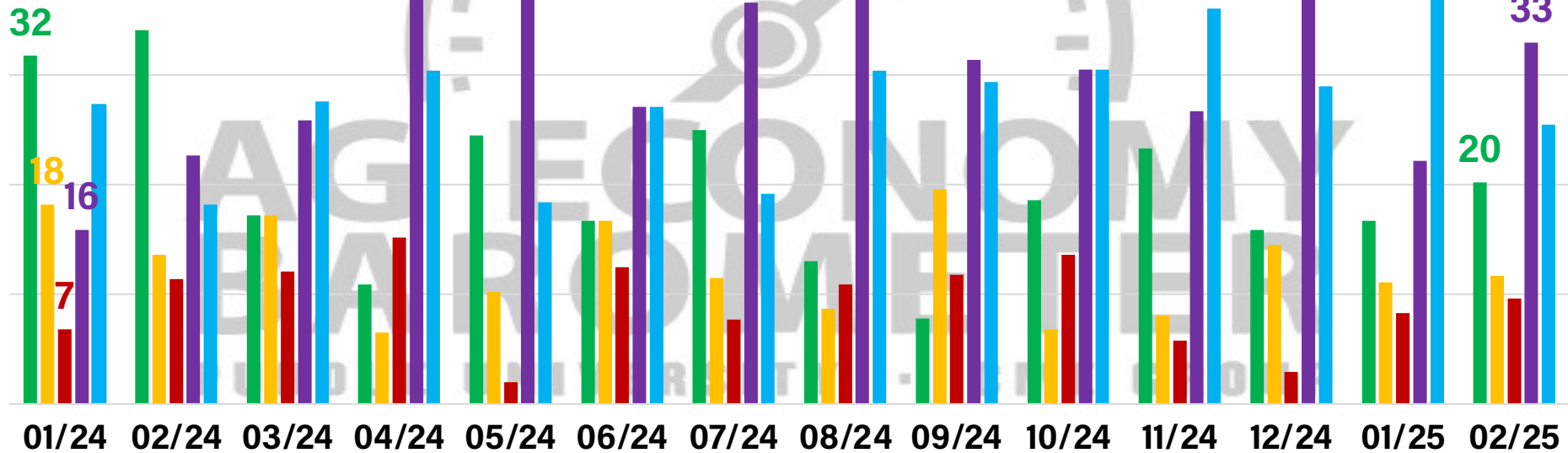
30

20

10

0

■ Strong cash flows
 ■ Opportunities to expand farm
 ■ Invest in new technology
 ■ Higher dealer inventories
 ■ Other



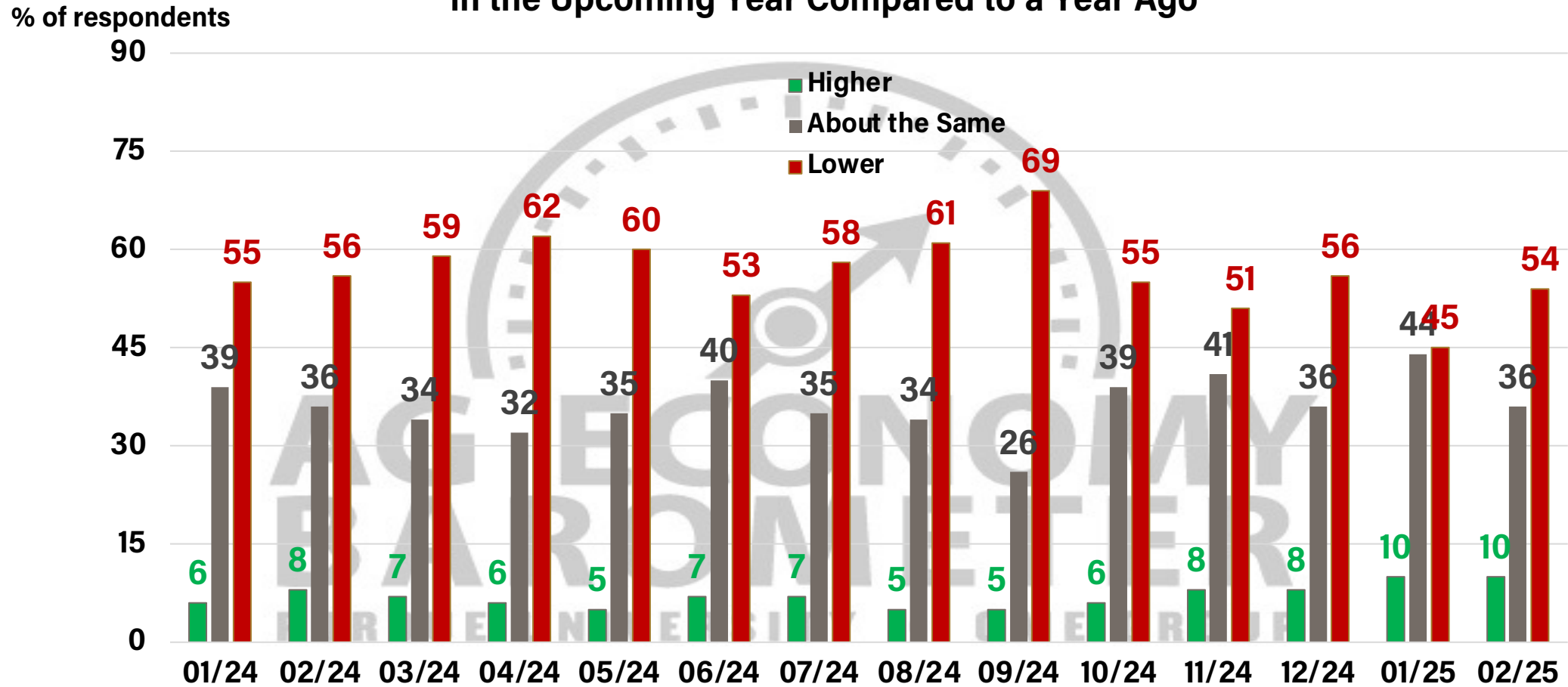
Source: Purdue Center for Commercial Agriculture, Producer Survey, February 2025



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Plans for Farm Machinery Purchases in the Upcoming Year Compared to a Year Ago



Source: Purdue Center for Commercial Agriculture, Producer Survey, February 2025



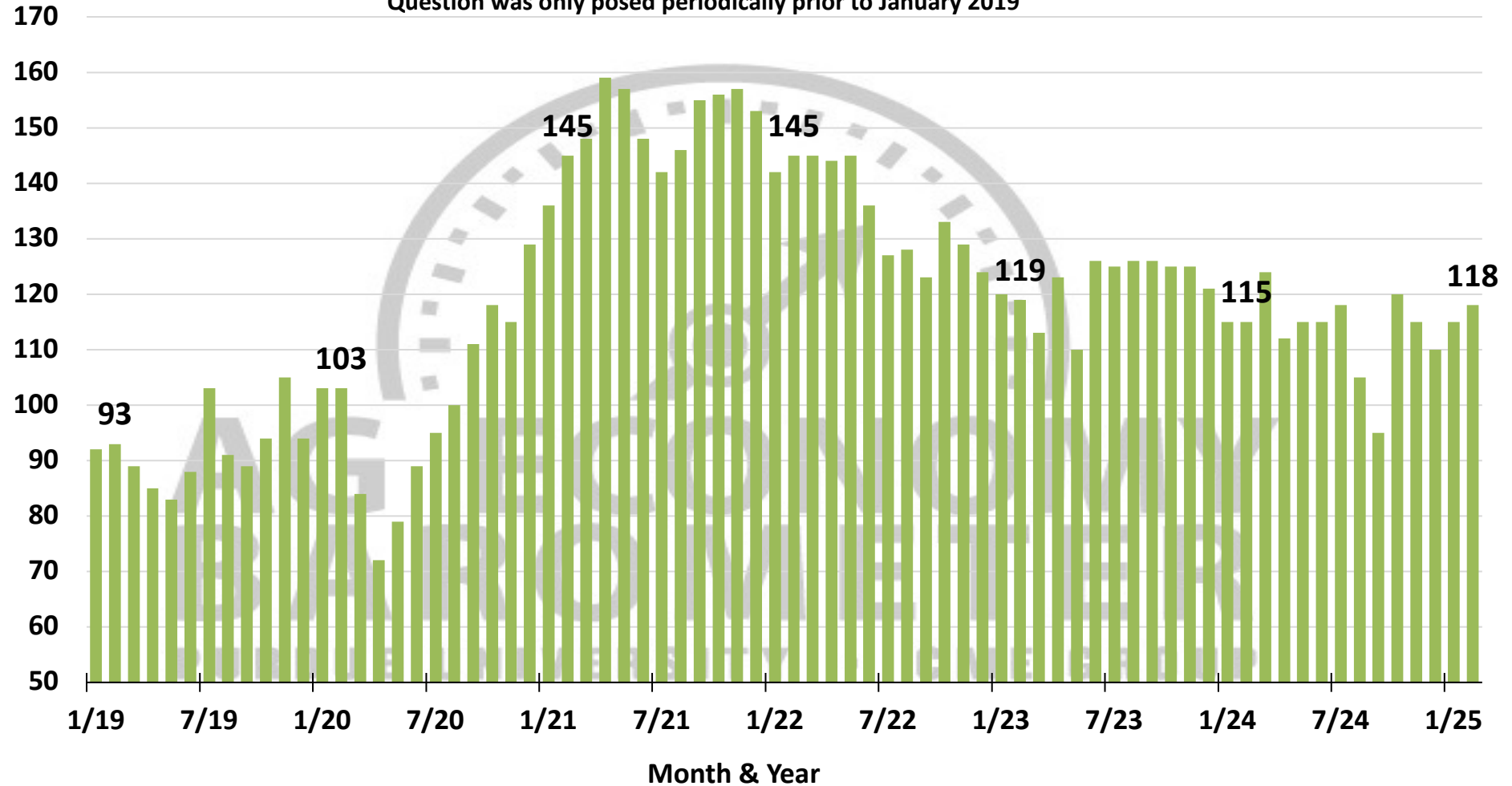
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Short-Term Farmland Value Expectations Index

Question was only posed periodically prior to January 2019



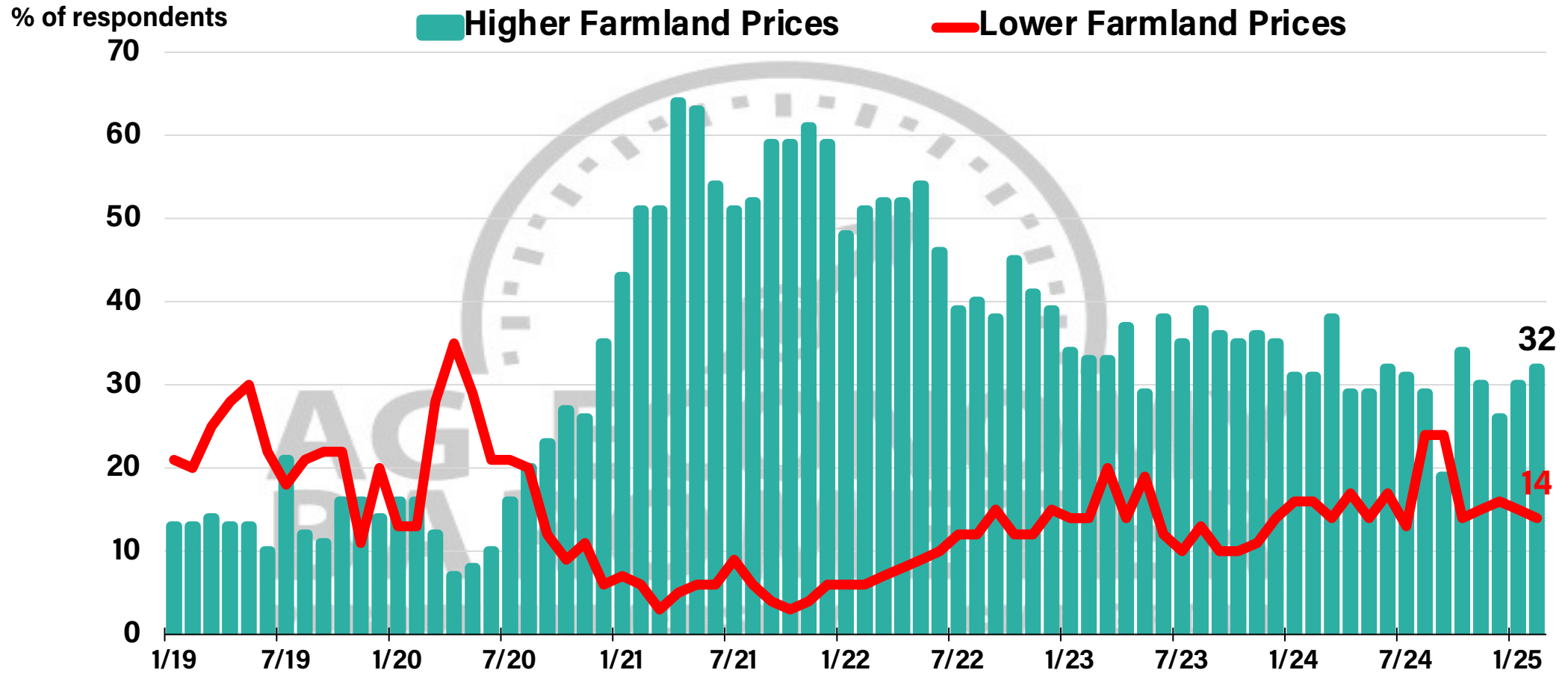
Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - February 2025



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Farmland Price Expectations, 12 Months Ahead



Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - February 2025



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Full report available on Purdue-CME Group Ag Economy Barometer web site

Purdue.edu/agbarometer

More details are also available on our podcast

Purdue Commercial AgCast...available on major podcast providers and at Purdue.edu/commercialag



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