

Purdue University-CME Group Ag Economy Barometer

July 2025 Survey Results

June Survey Conducted from July 7-11, 2025

Results Released on August 5, 2025

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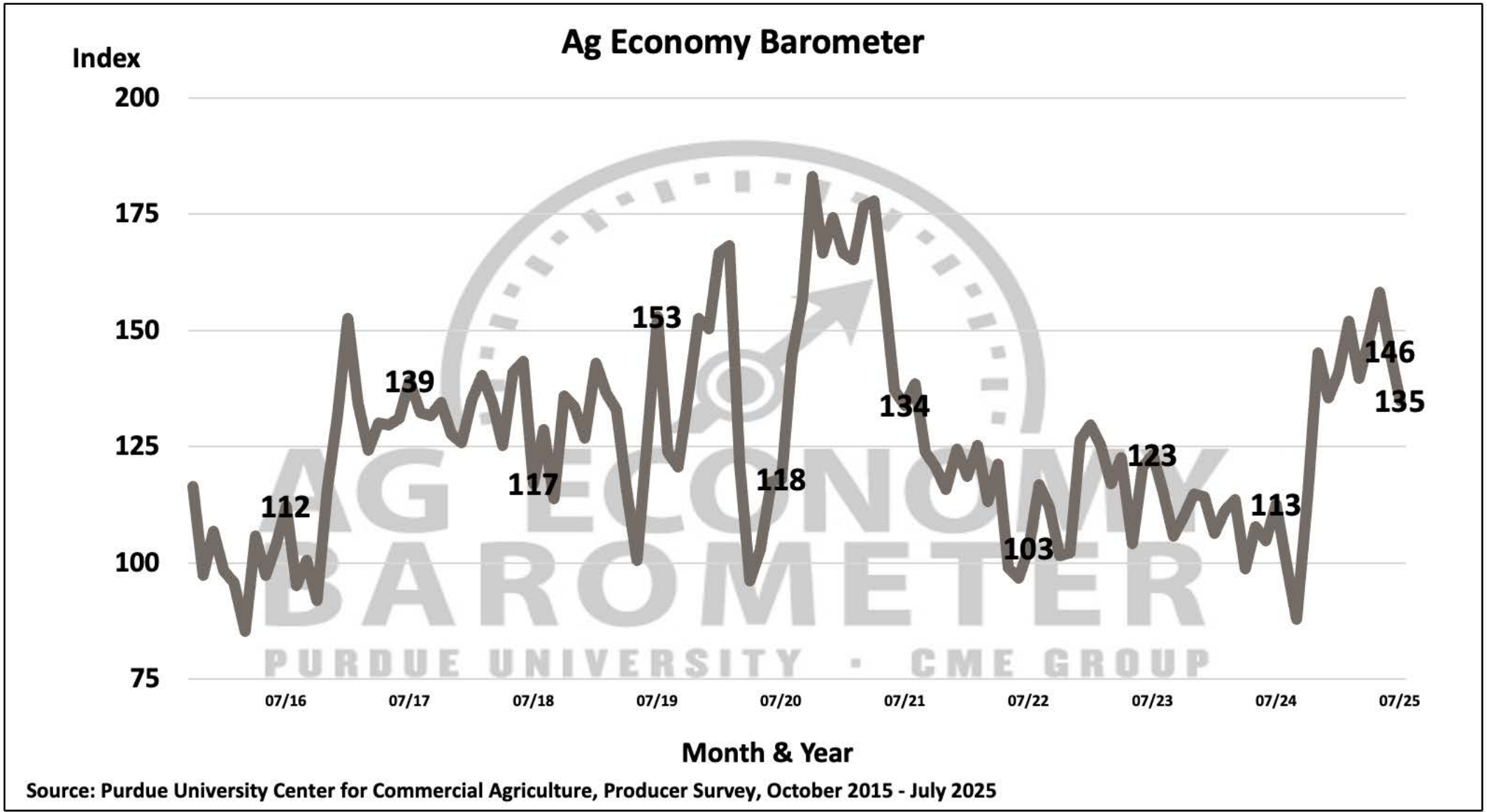
Emeritus Professor of Agricultural Economics

Complete Report Available @

purdue.edu/agbarometer



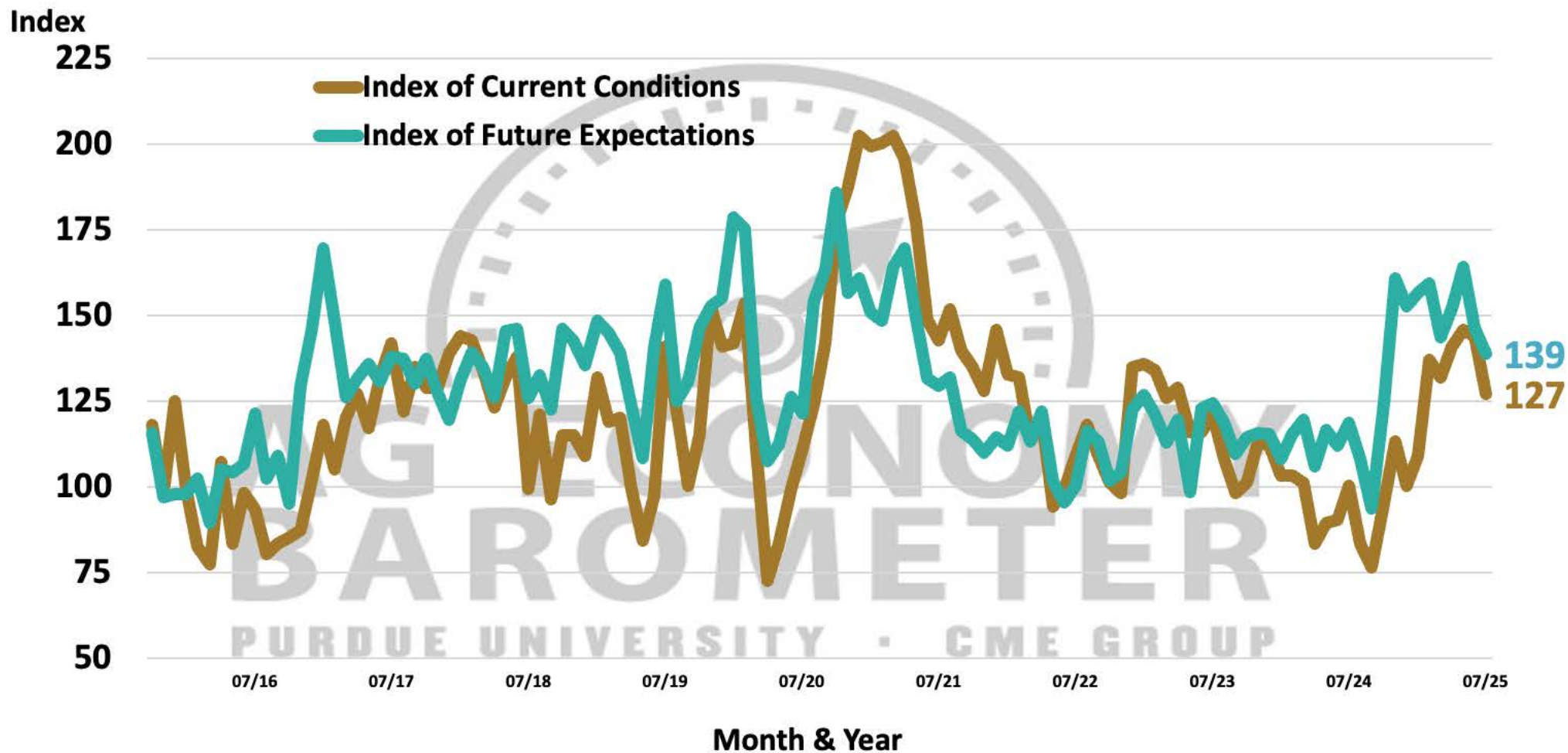
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Indices of Current Conditions and Future Expectations



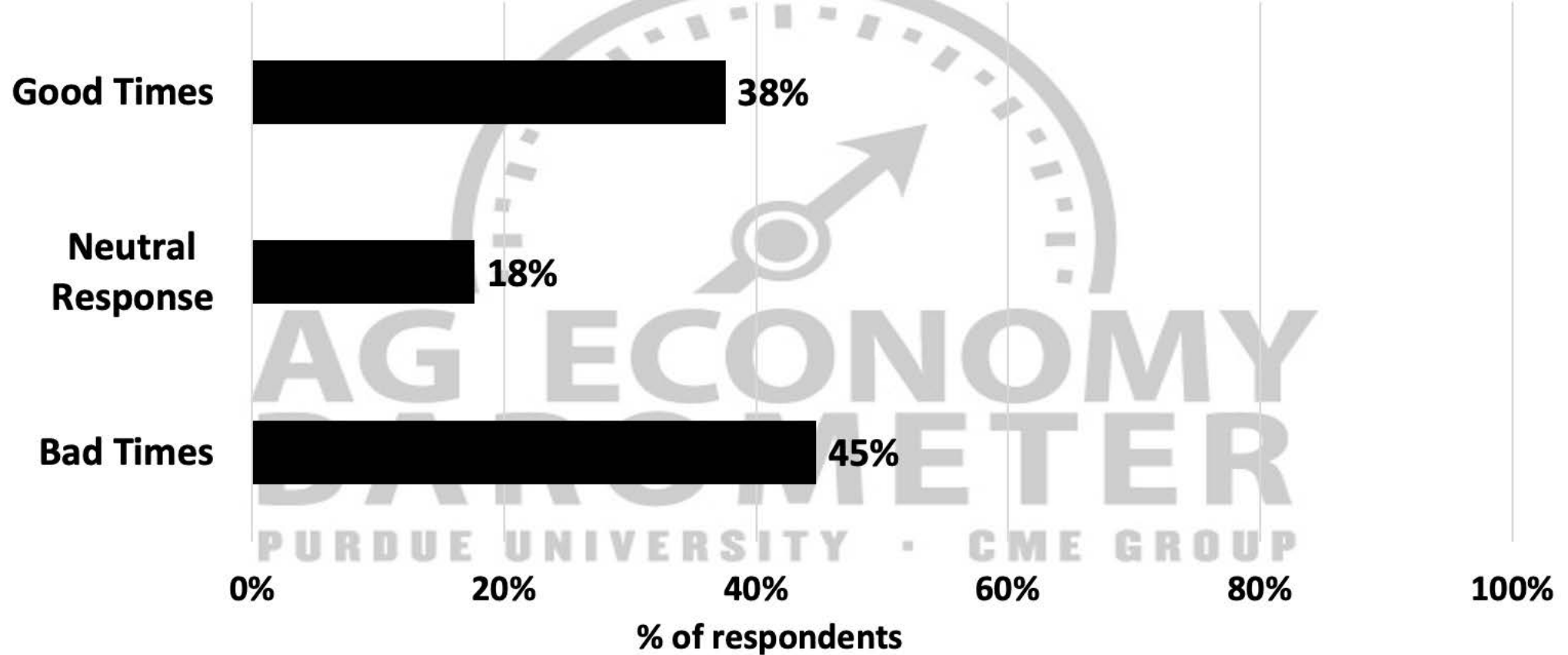
Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - July 2025



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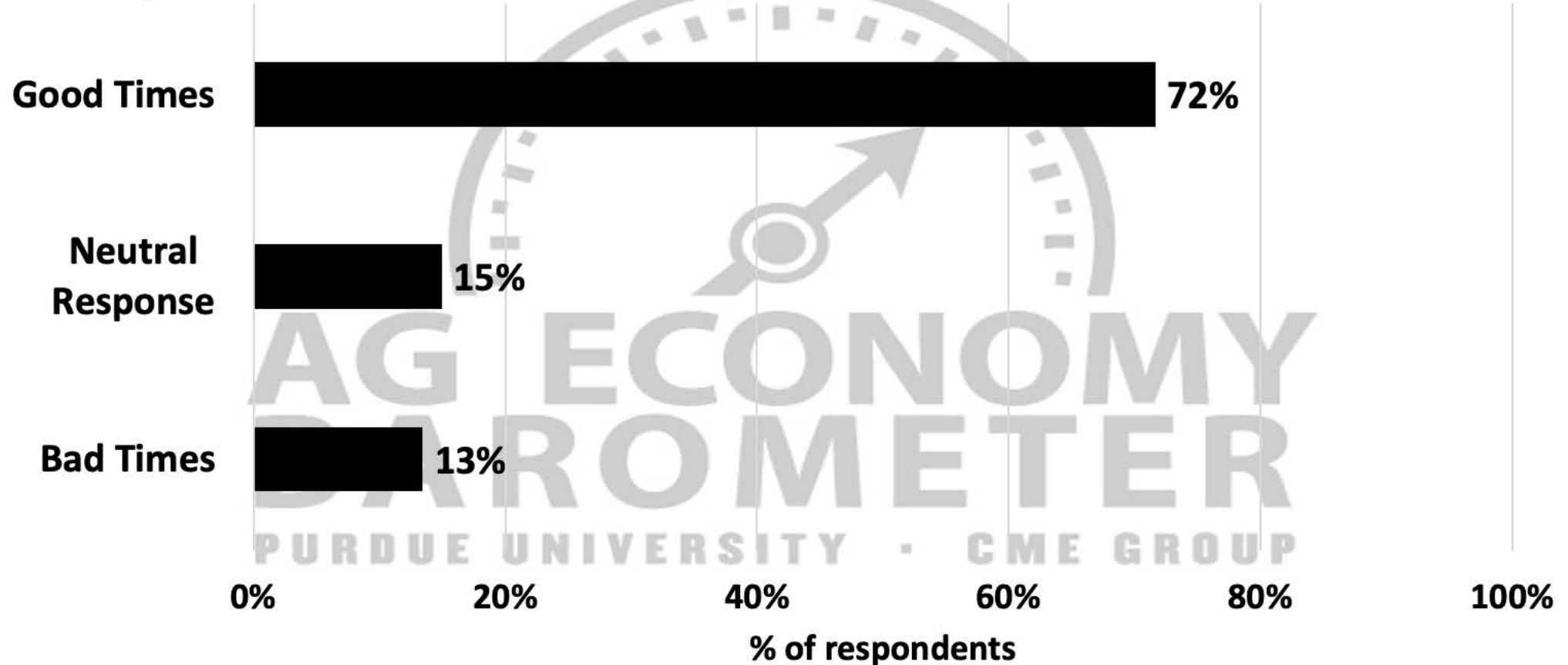
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Would you say it is more likely that crop producers will have widespread good times or widespread bad times over the next five years?



Source: Purdue Center for Commercial Agriculture, Producer Survey, July 2025

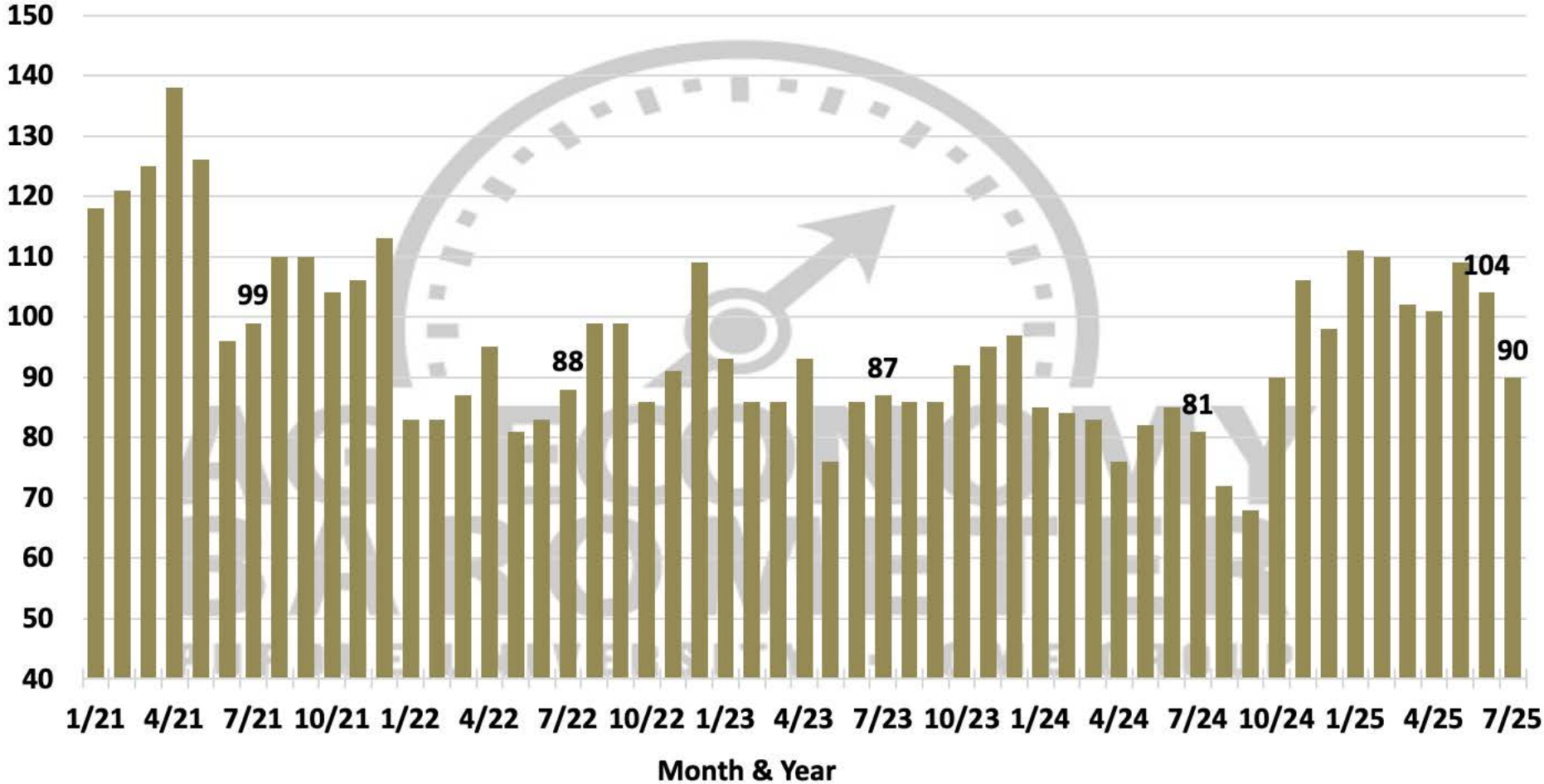
Would you say it is more likely that livestock producers will have widespread good times or widespread bad times over the next five years?



Source: Purdue Center for Commercial Agriculture, Producer Survey, July 2025

Farm Financial Performance Index

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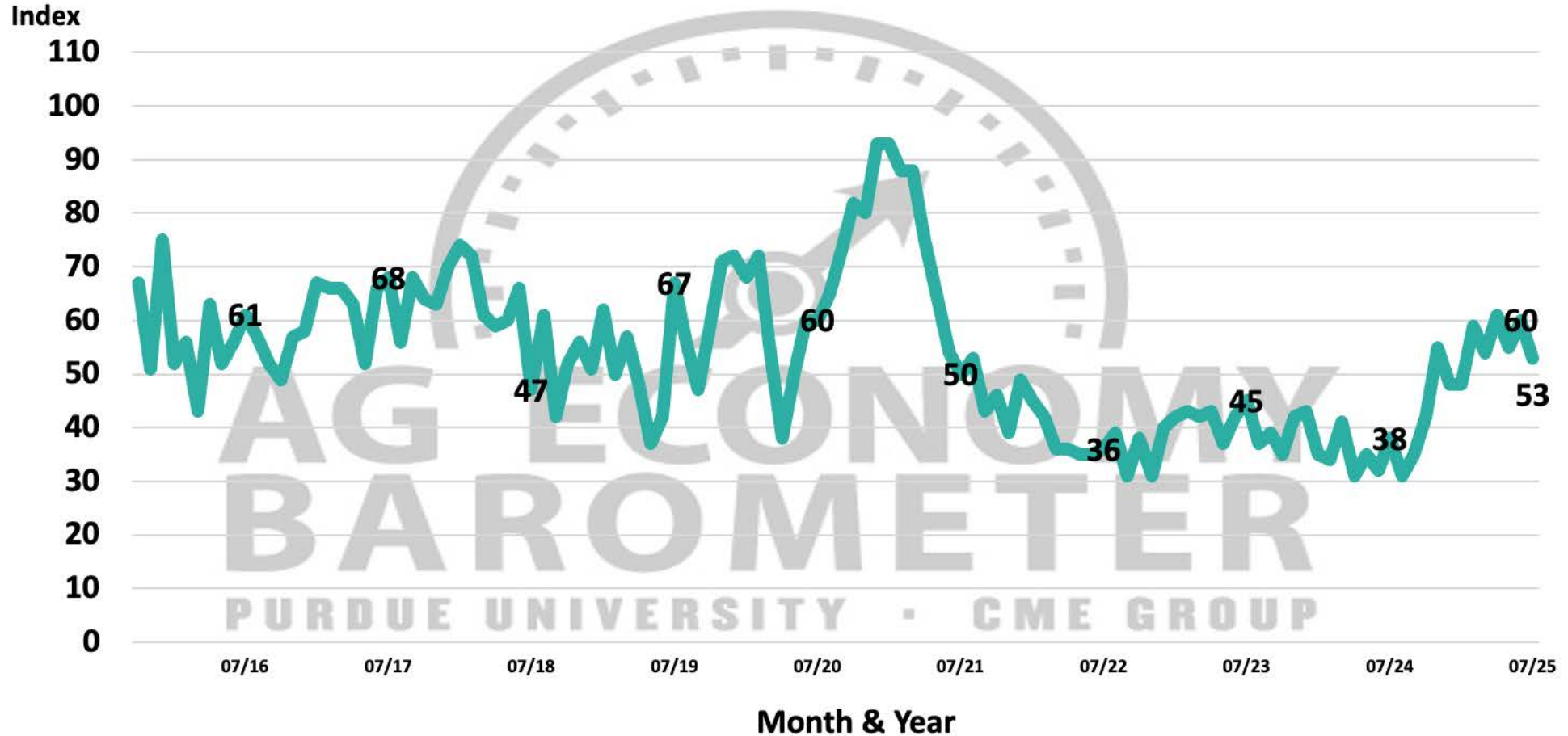
Source: Purdue University Center for Commercial Agriculture, Producer Survey, January 2021 - July 2025



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Farm Capital Investment Index



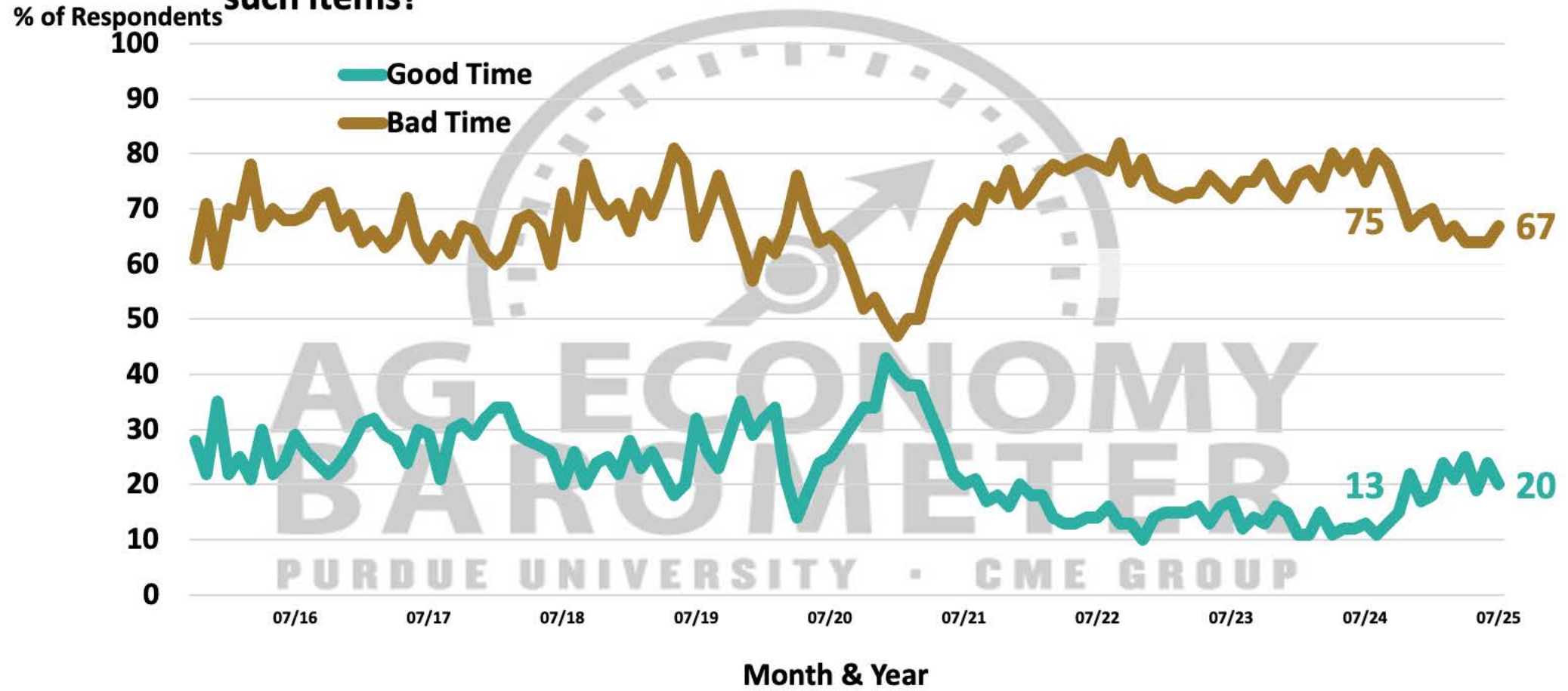
Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - July 2025



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Thinking about large farm investments – like buildings and machinery -- generally speaking, do you think now is a good time or bad time to buy such items?



Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - July 2025



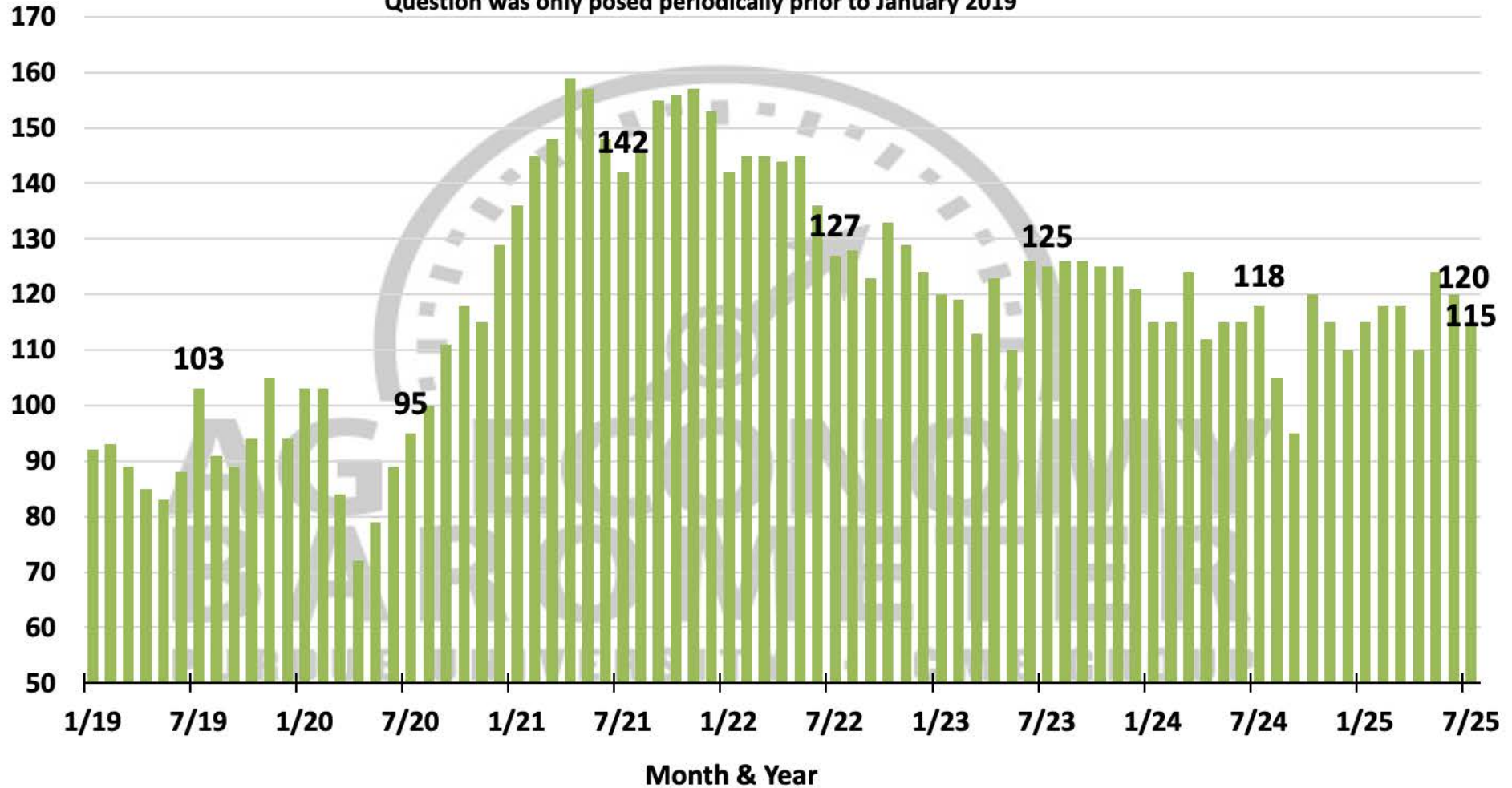
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Short-Term Farmland Value Expectations Index

Question was only posed periodically prior to January 2019



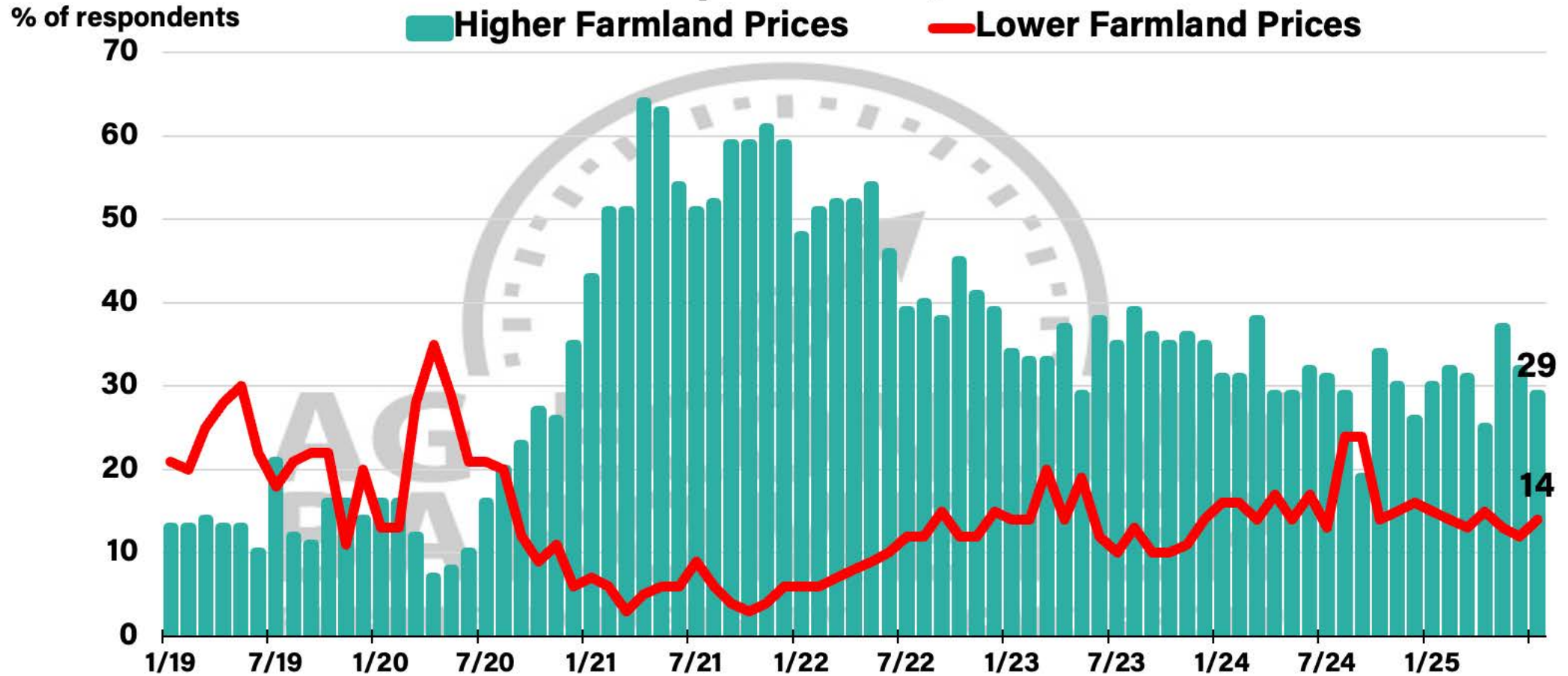
Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - July 2025



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Farmland Price Expectations, 12 Months Ahead



Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - July 2025



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Compared to this year, what are your expectations for cash rent in your area in 2026?

% of respondents

90%

75%

60%

45%

30%

15%

0%

Lower

About the same

Higher

11%

73%

16%

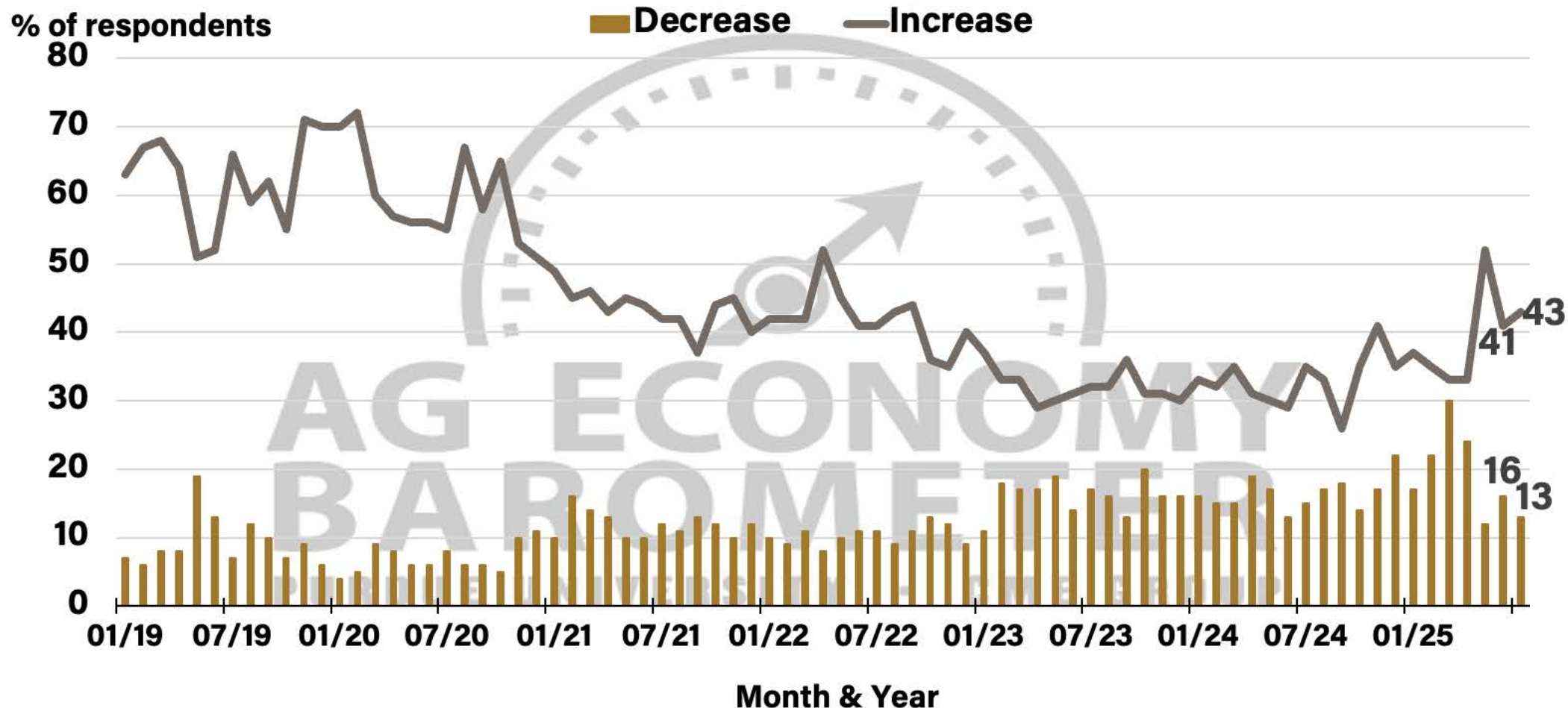
Source: Purdue Center for Commercial Agriculture, Producer Survey, July 2025



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Over the next 5 years, do you think agricultural exports are more likely to increase, decrease, or remain about the same?



Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - July 2025

In the next five years, how likely is it that new foreign export markets will open up to American agricultural goods?

% of respondents

100%

Unlikely

Likely

80%

78%

60%

60%

59%

57%

60%

64%

40%

40%

41%

43%

40%

20%

22%

0%

10/20

11/20

12/20

1/21

2/21

7/25

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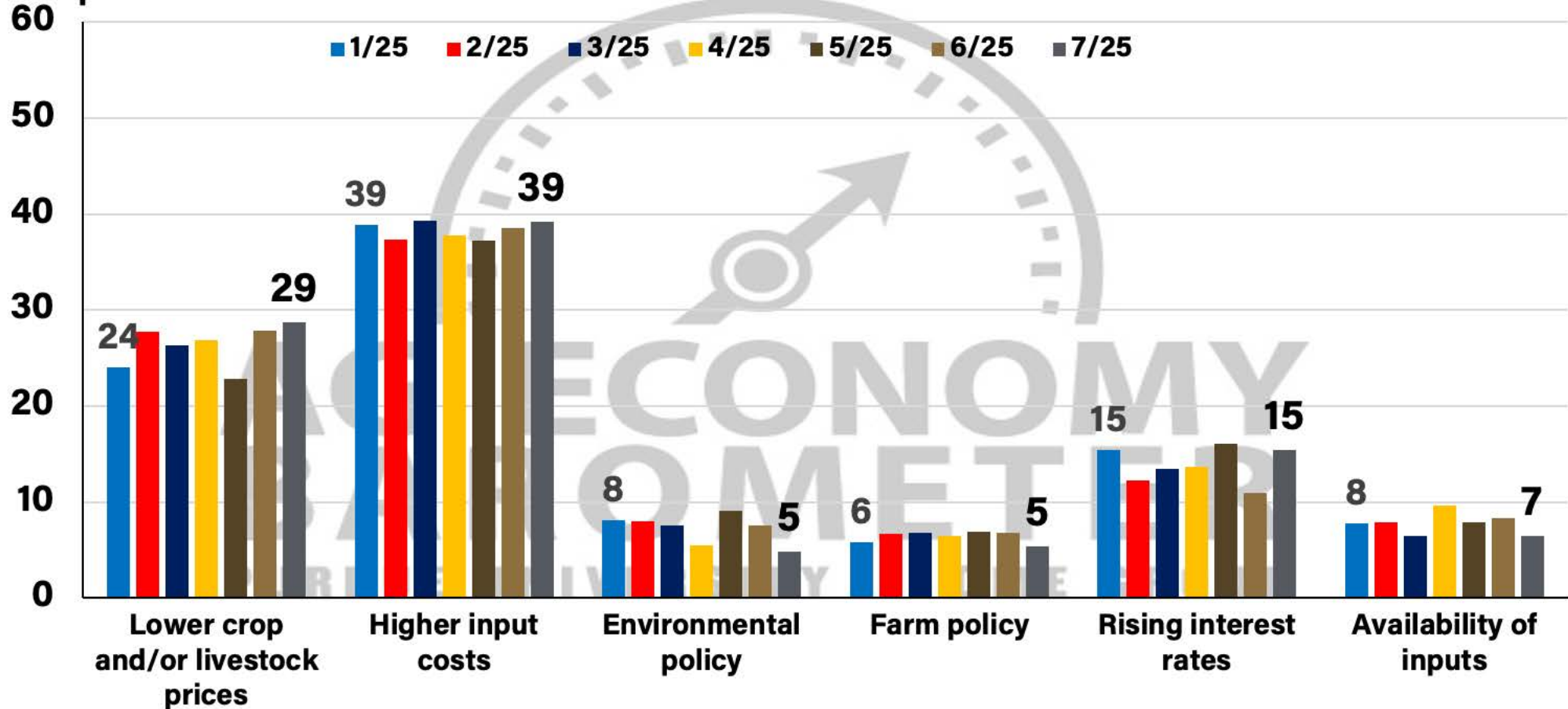


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Looking ahead to next year what are your biggest concerns for your farming operation?

% of respondents



Source: Purdue Center for Commercial Agriculture, Producer Survey, January - July 2025

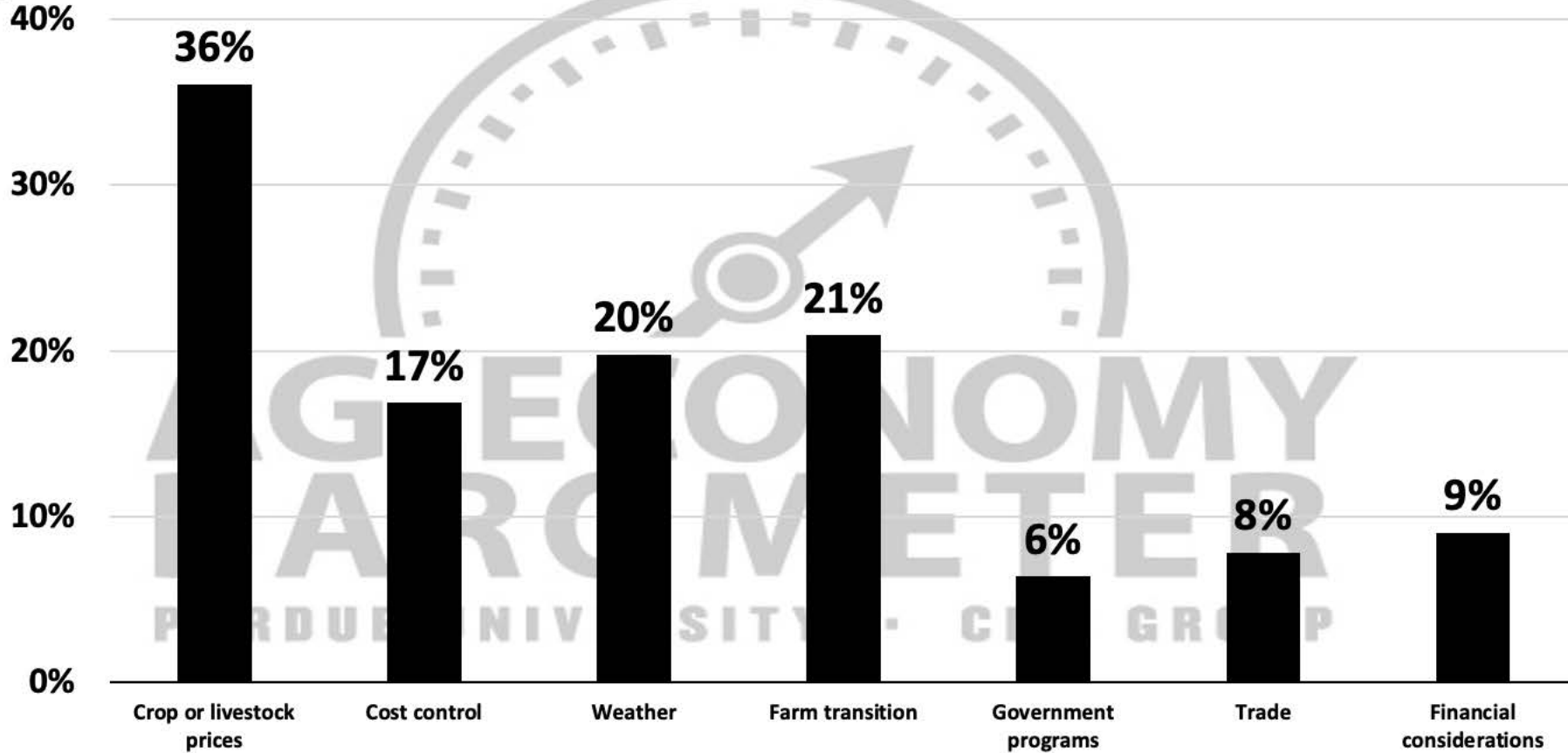


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What is the biggest challenge to the success of your operation over the next 5 to 10 years?

% of Respondents



Source: Purdue Center for Commercial Agriculture, Producer Survey, July 2025

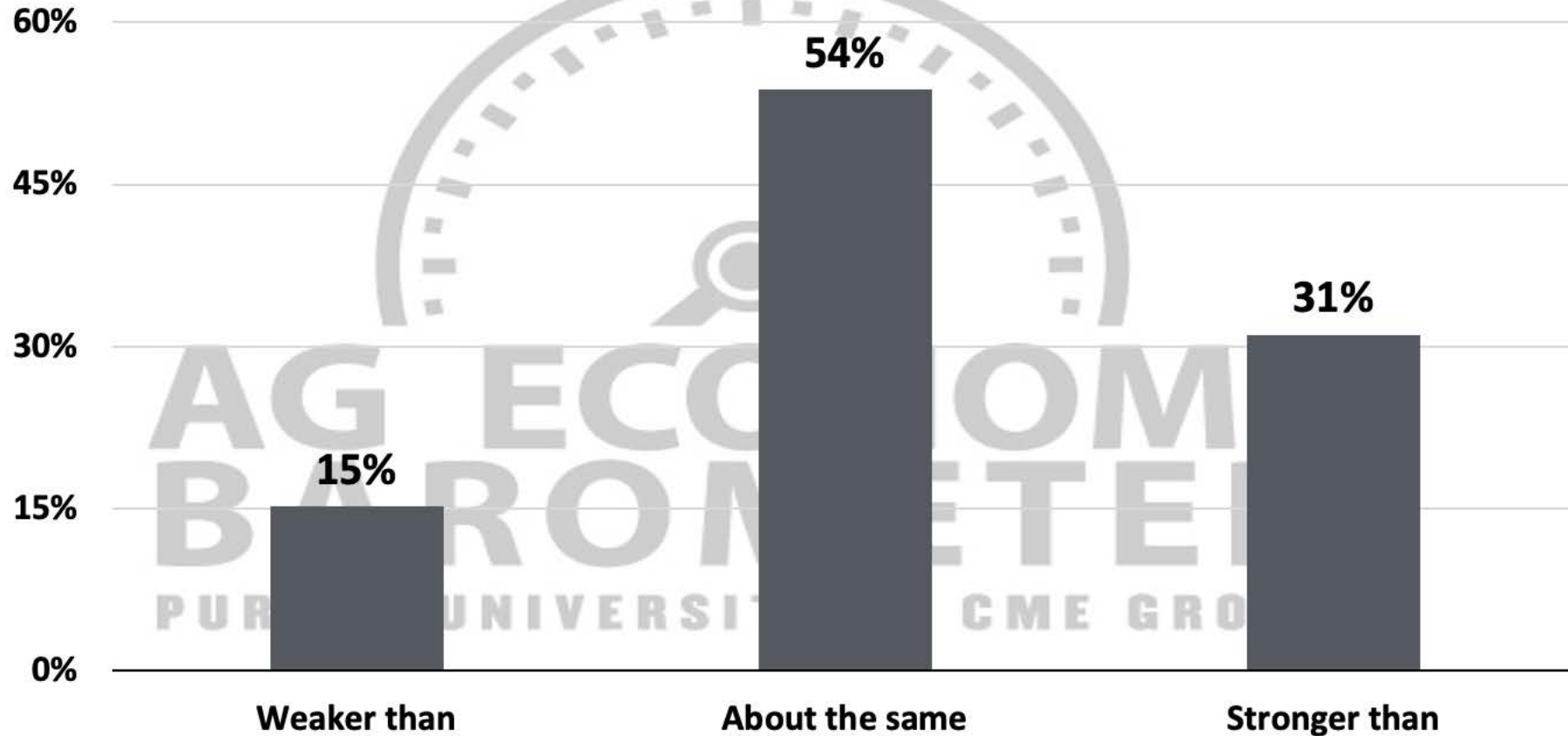


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Do you expect the farm safety net provided by U.S. farm programs in the 2025 Farm Bill to be stronger than, weaker than, or about the same as the previous Farm Bill?

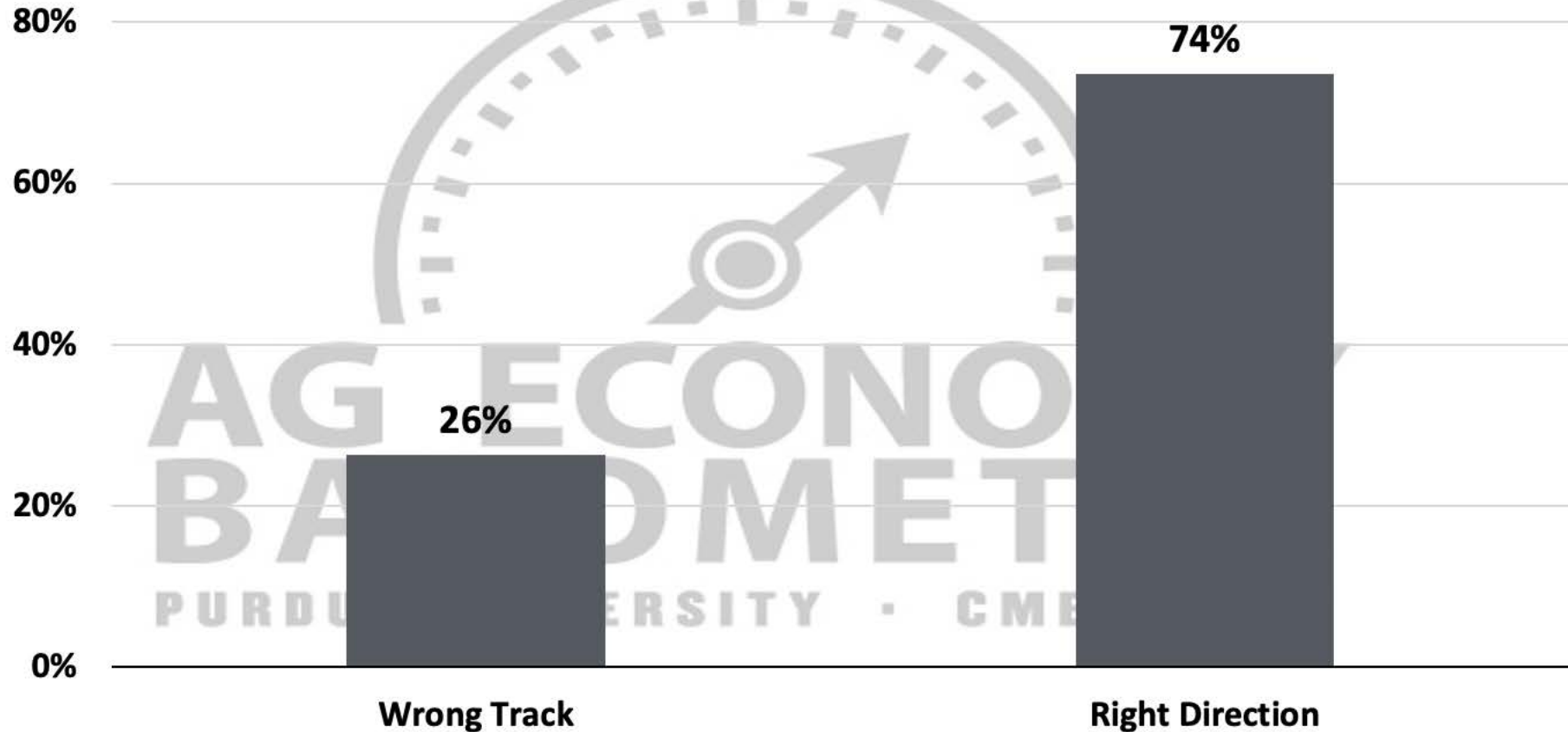
% of respondents



Source: Purdue Center for Commercial Agriculture, Producer Survey, July 2025

Would you say things in the U.S. today are generally headed in the right direction or on the wrong track?

% of respondents



Source: Purdue Center for Commercial Agriculture, Producer Survey, July 2025



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Full report available on Purdue-CME Group Ag Economy Barometer web site
Purdue.edu/agbarometer

More details are also available on our podcast

Purdue Commercial AgCast...available on major podcast providers and at Purdue.edu/commercialag



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