

Purdue University-CME Group Ag Economy Barometer

August 2025 Survey Results

August Survey Conducted from August 11-15, 2025

Results Released on September 2, 2025

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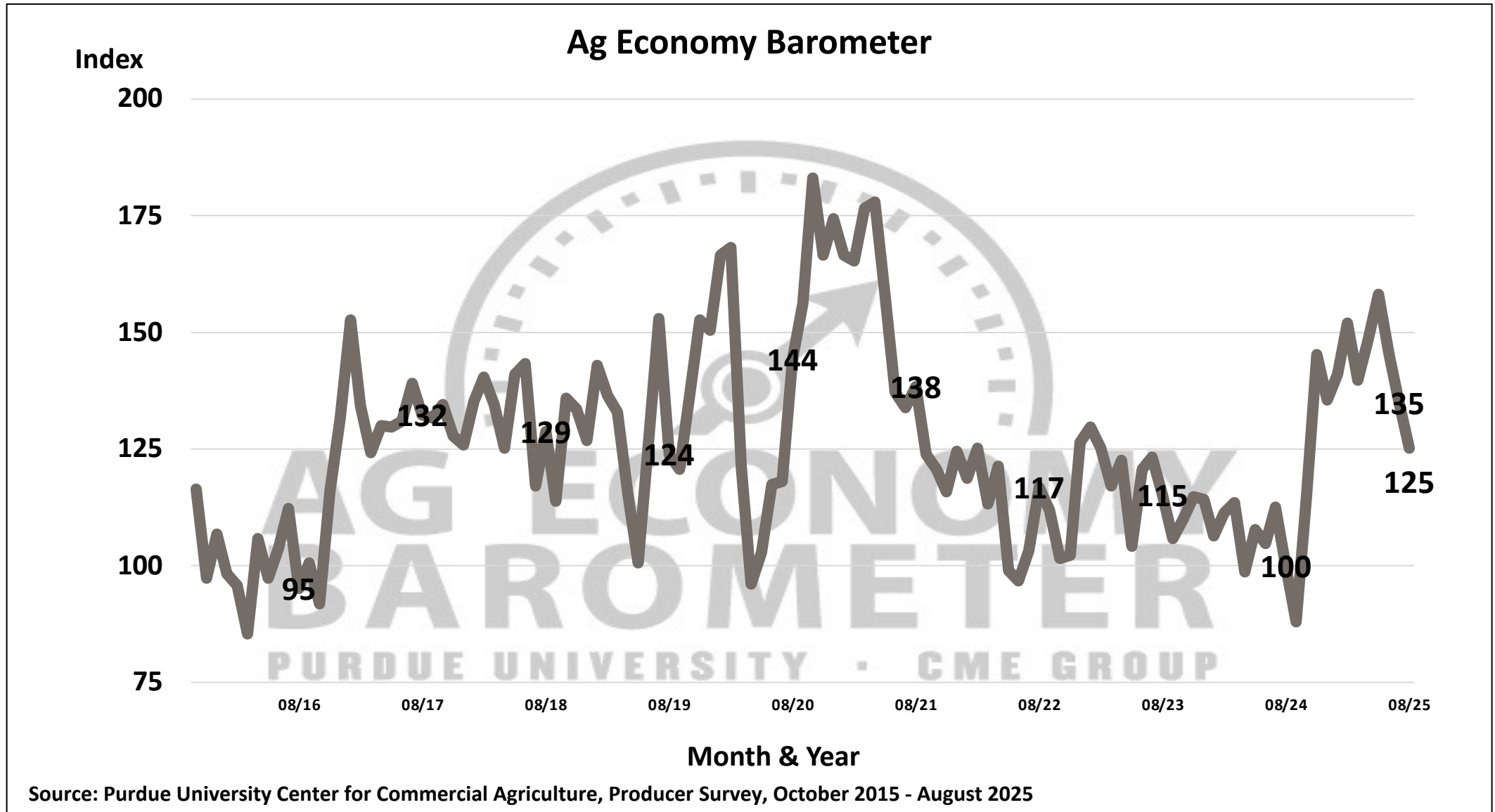
Emeritus Professor of Agricultural Economics

Complete Report Available @

purdue.edu/agbarometer



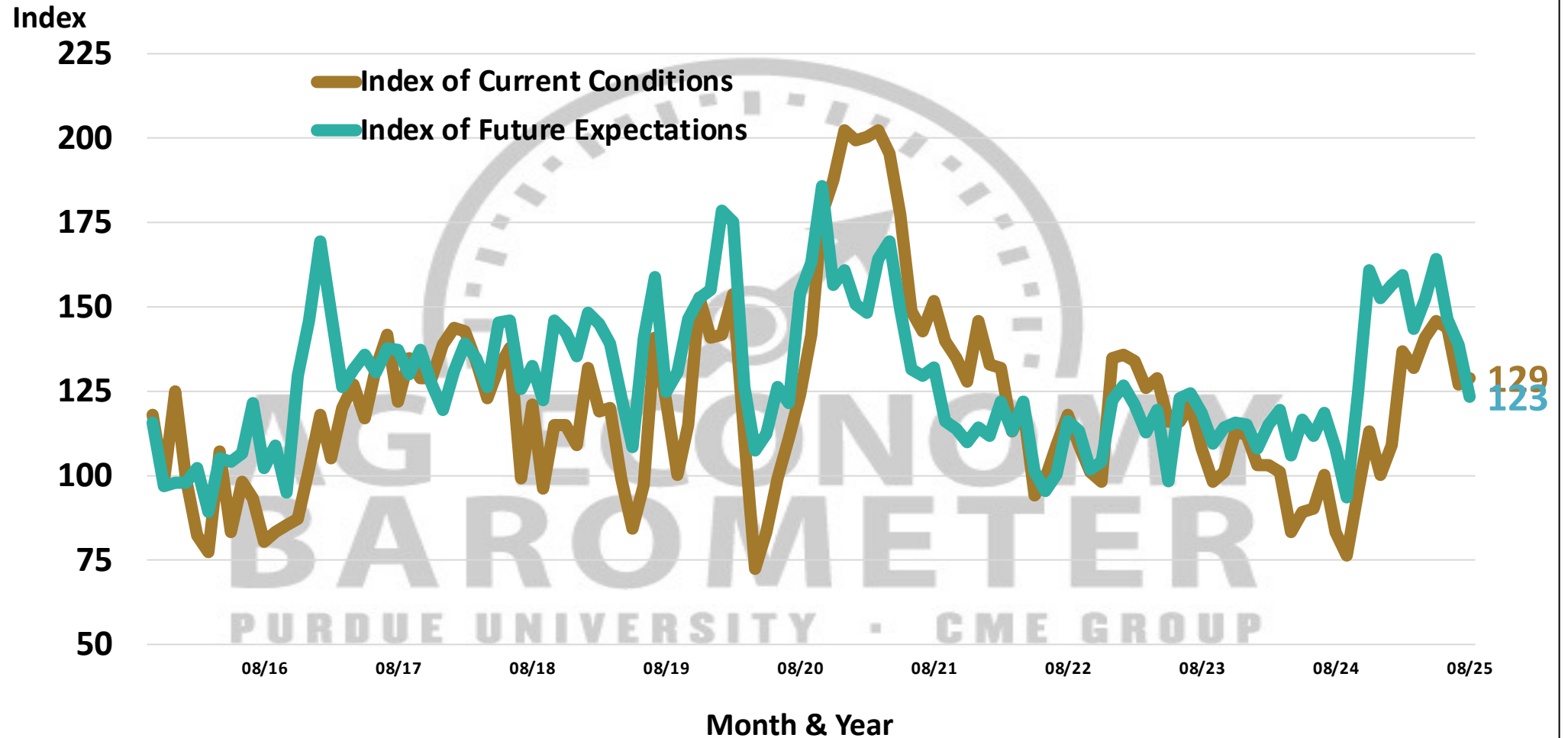
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Indices of Current Conditions and Future Expectations



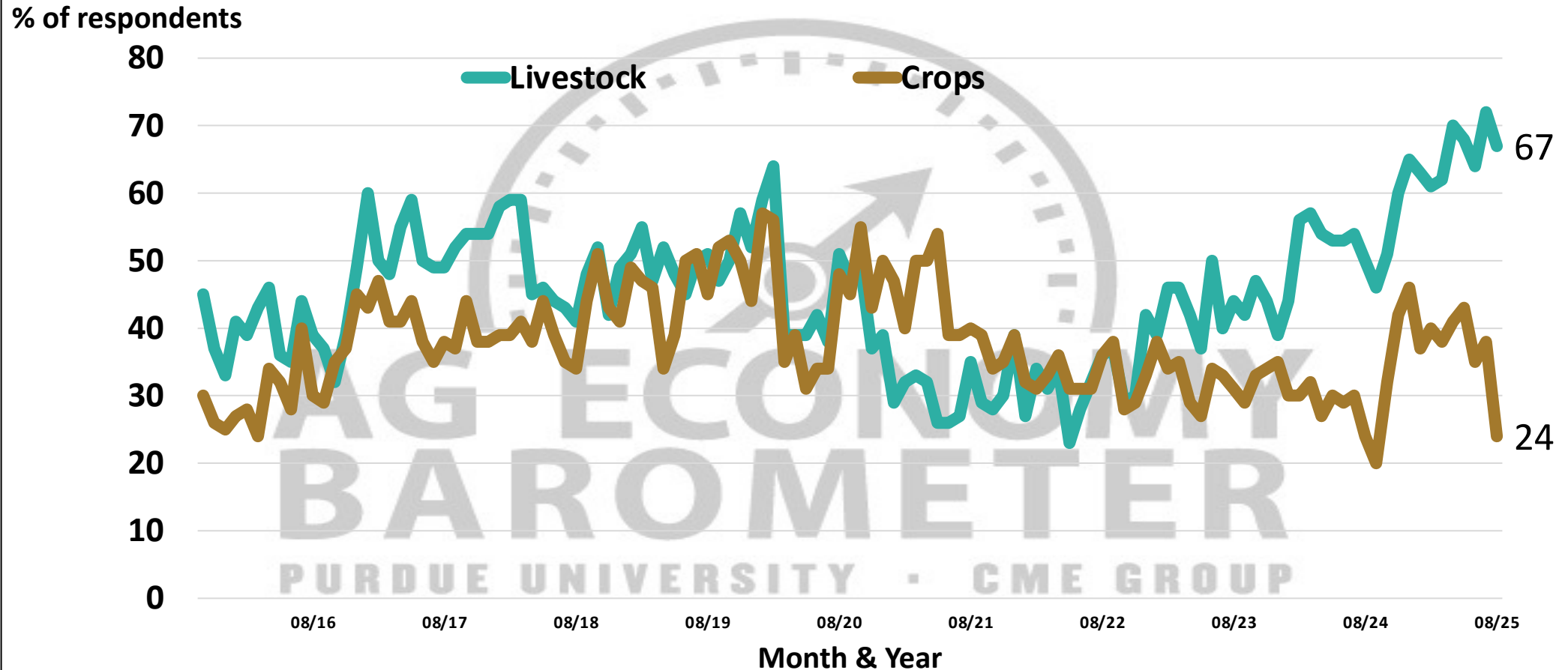
Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - August 2025



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Over the next five years, are widespread good times or bad times more likely? (% Good Times)



Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - August 2025

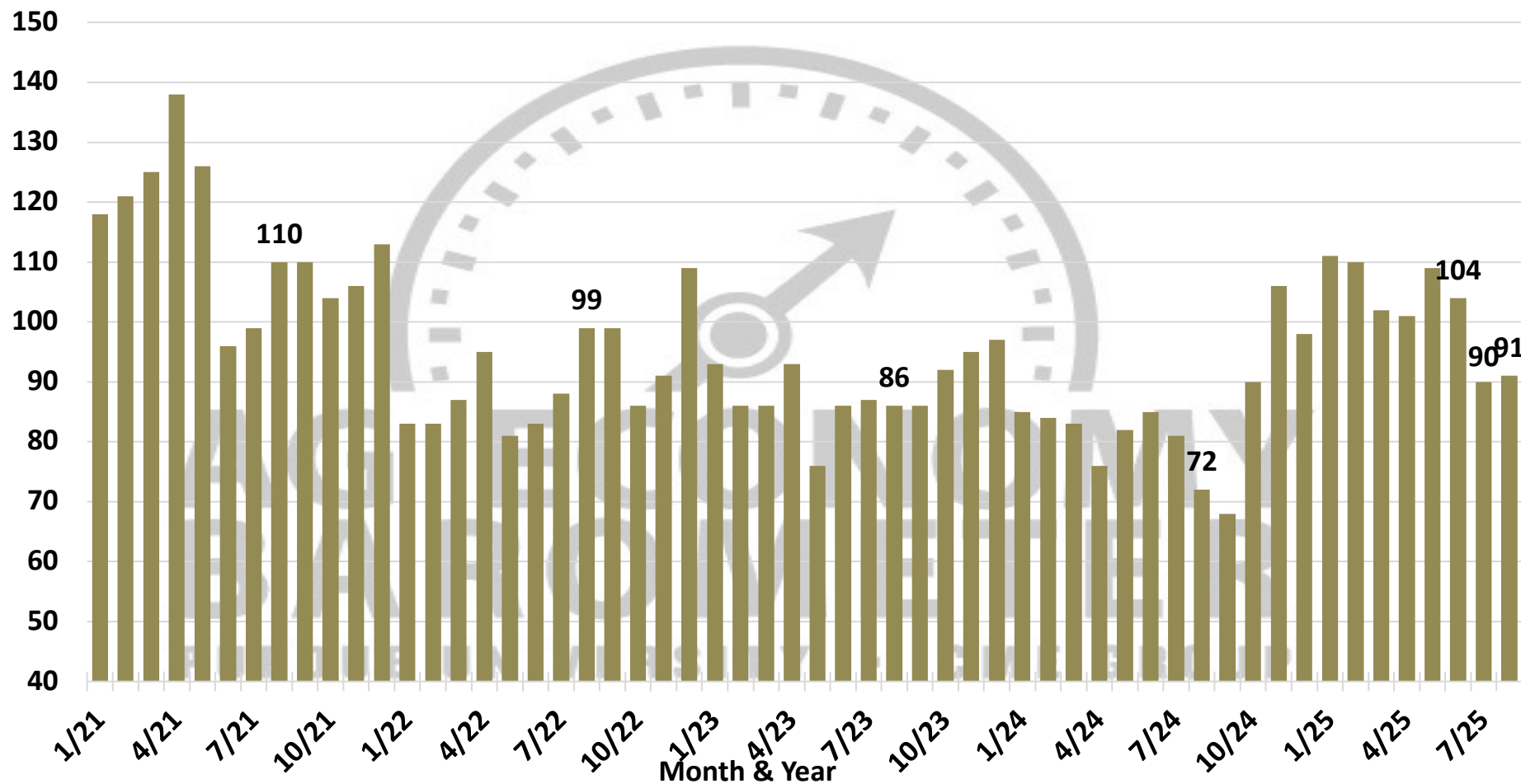


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Farm Financial Performance Index

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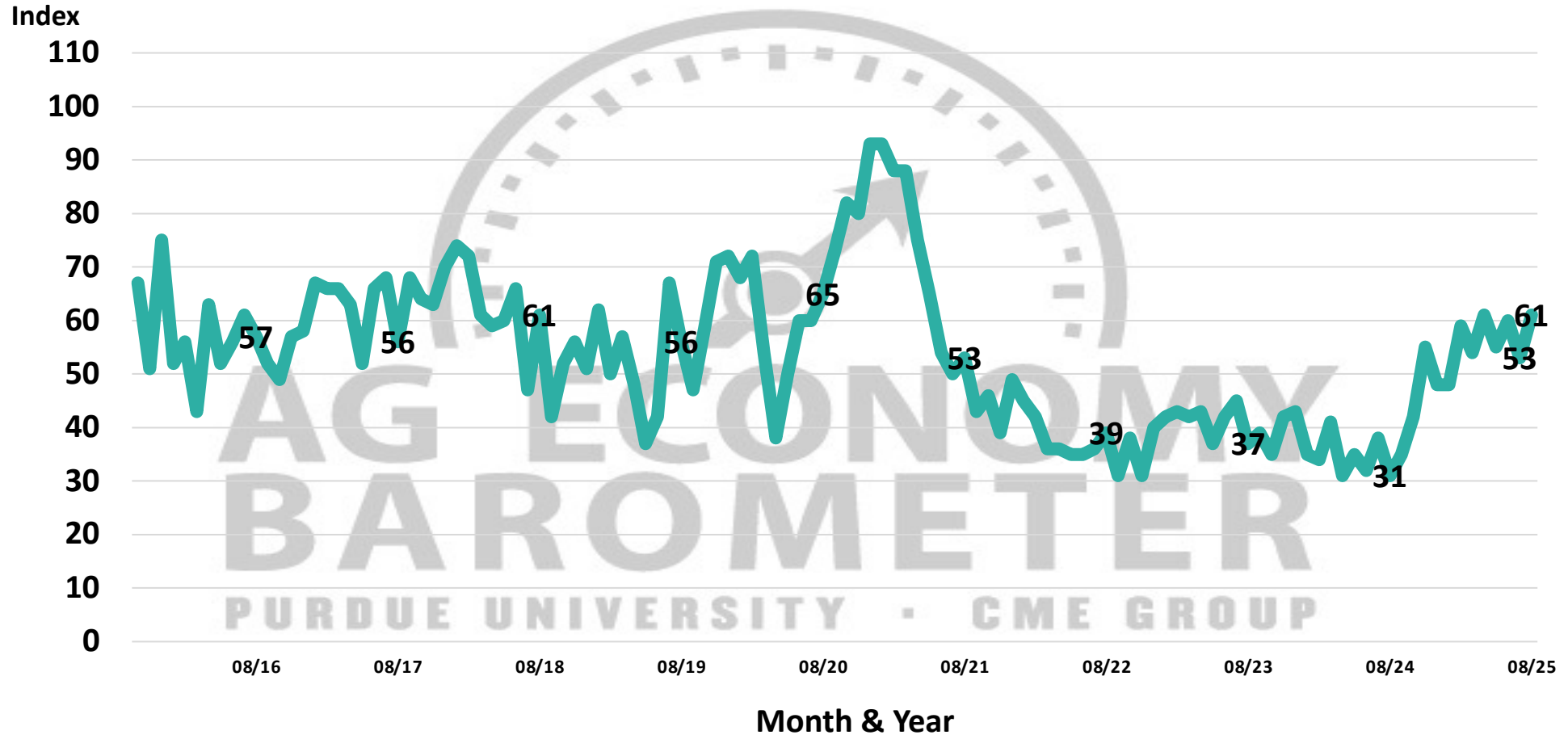
Source: Purdue University Center for Commercial Agriculture, Producer Survey, January 2021 - August 2025



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Farm Capital Investment Index



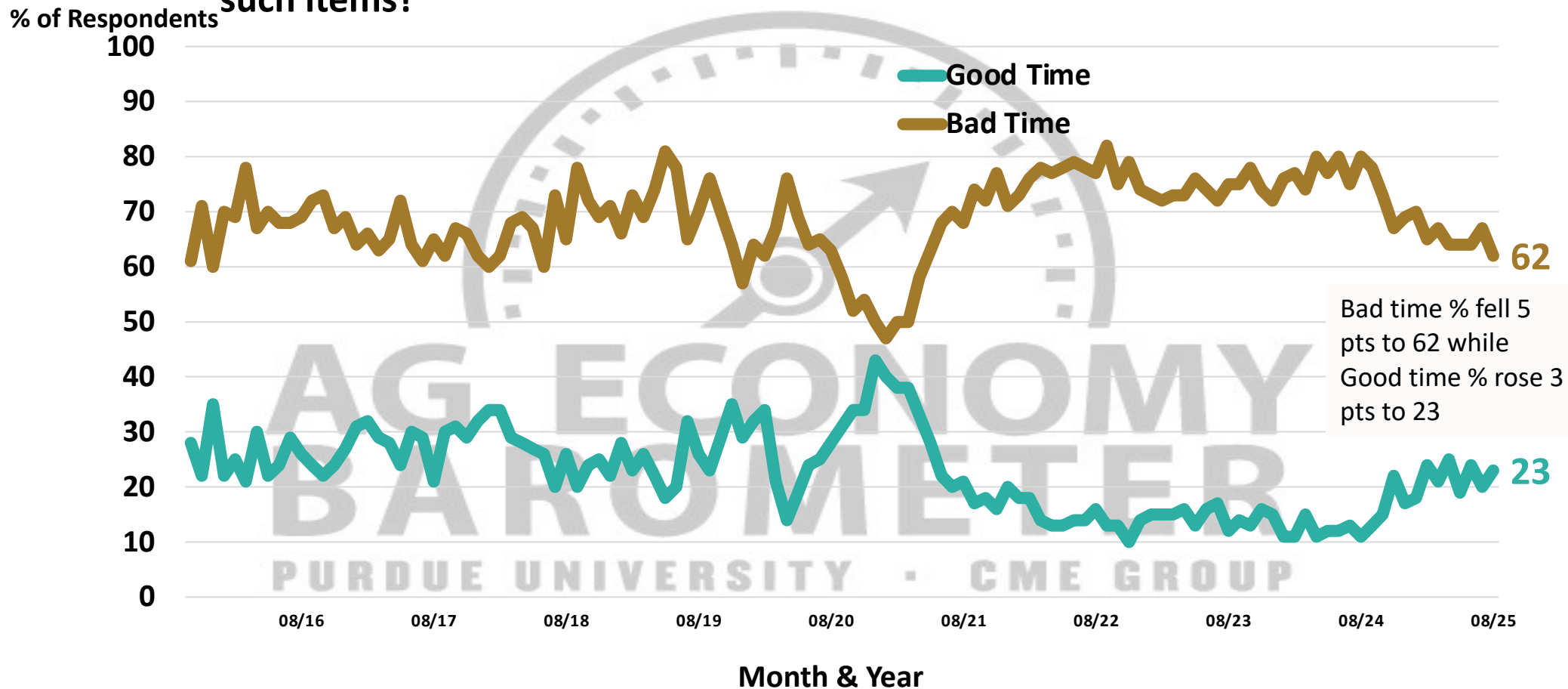
Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - August 2025



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Thinking about large farm investments – like buildings and machinery -- generally speaking, do you think now is a good time or bad time to buy such items?

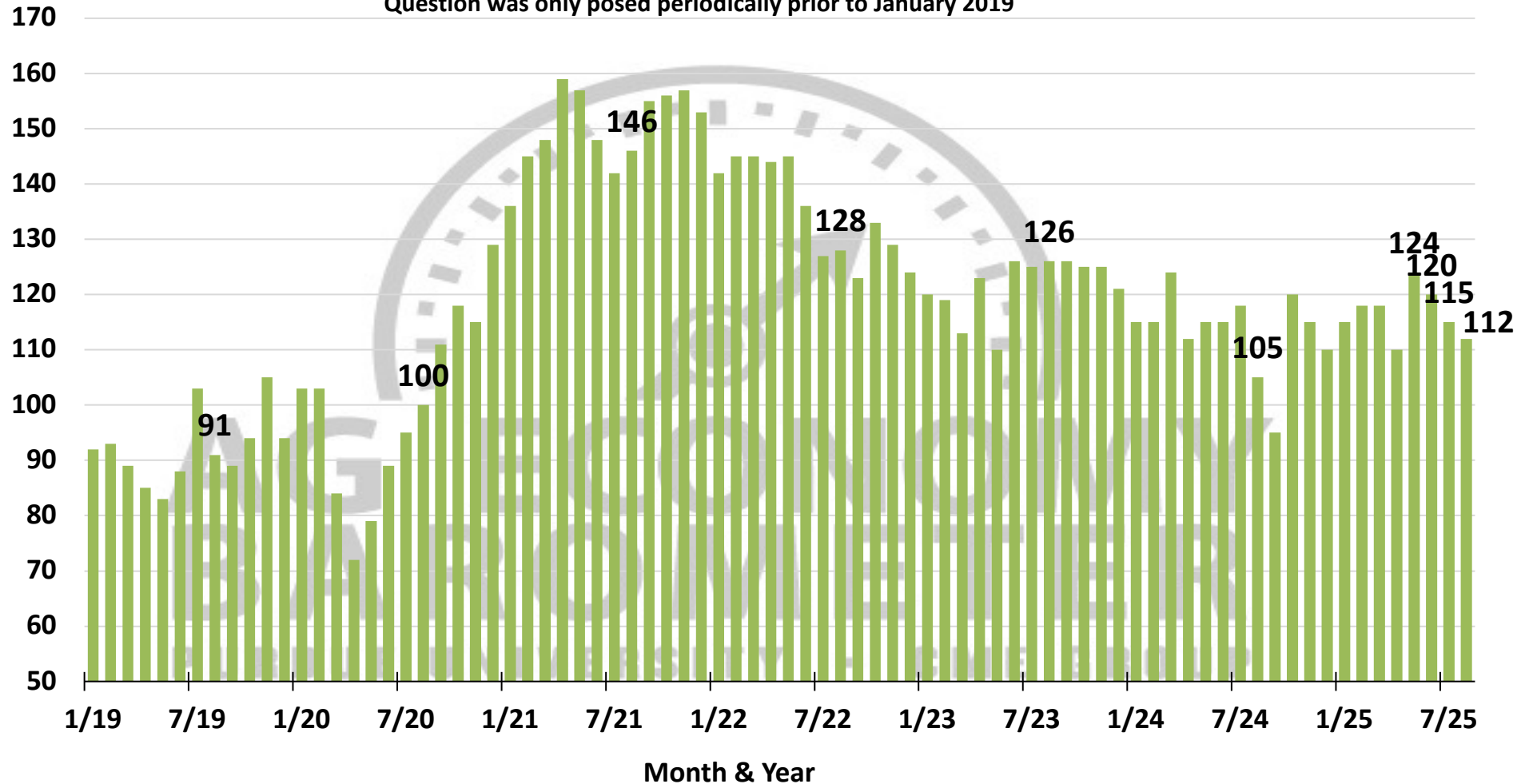


Source: Purdue University Center for Commercial Agriculture, Producer Survey, October 2015 - August 2025

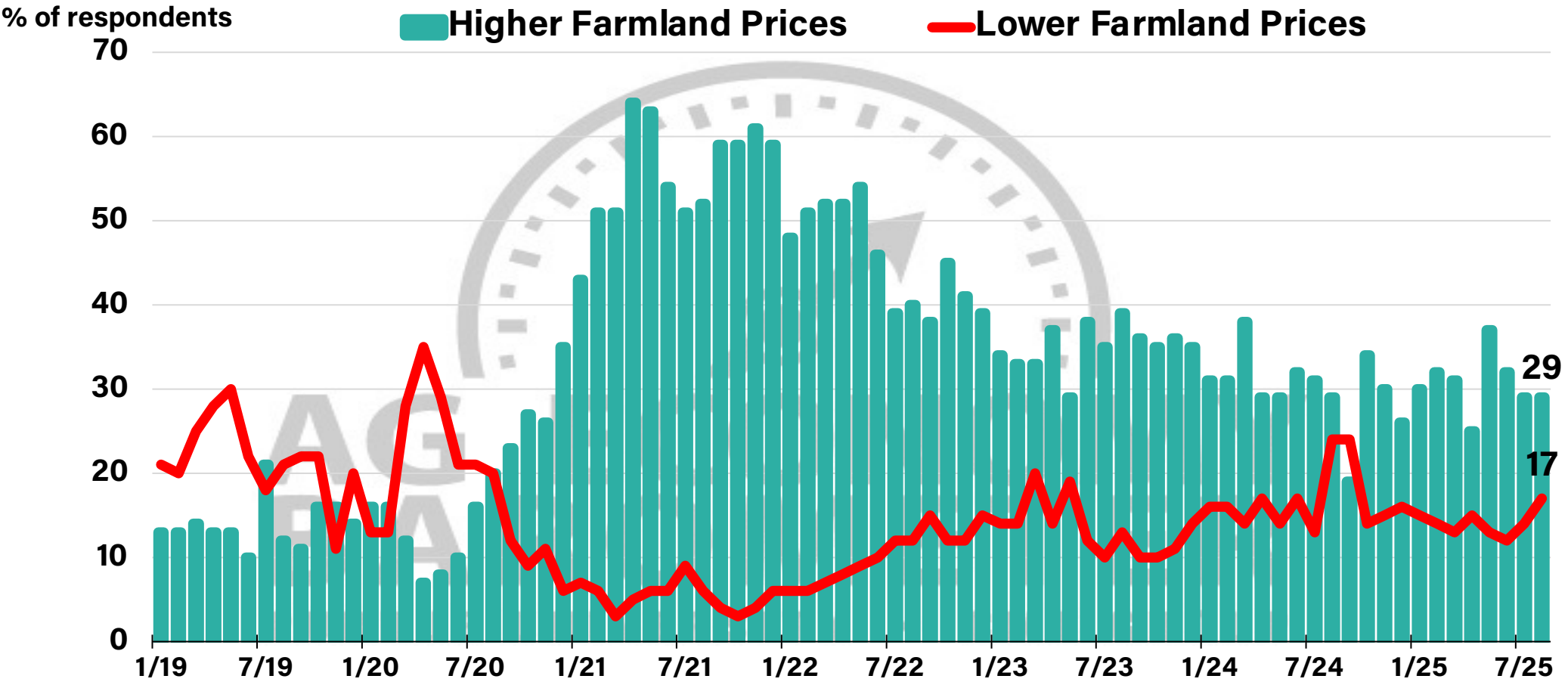
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Short-Term Farmland Value Expectations Index

Question was only posed periodically prior to January 2019



Farmland Price Expectations, 12 Months Ahead



Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - August 2025



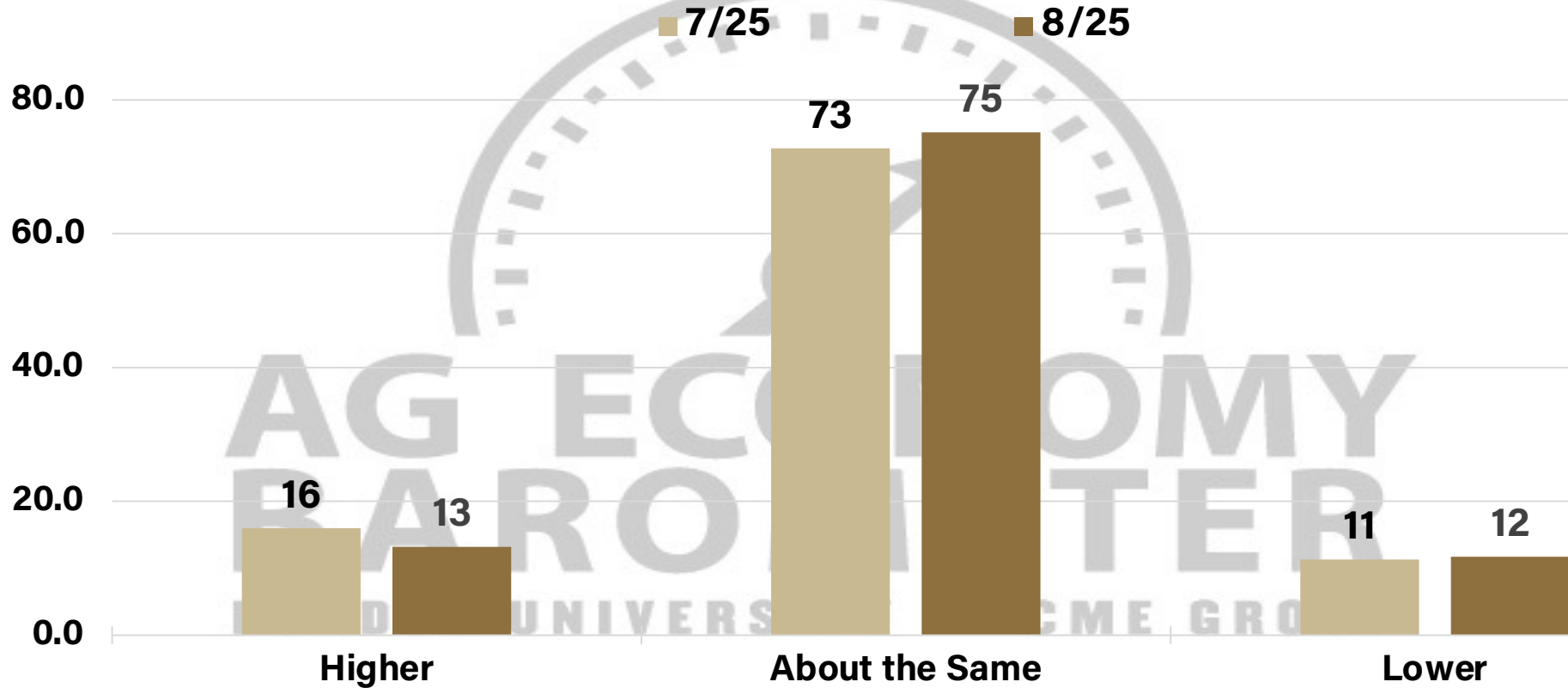
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Compared to 2025, what are your expectations for cash rents in your area in 2026?

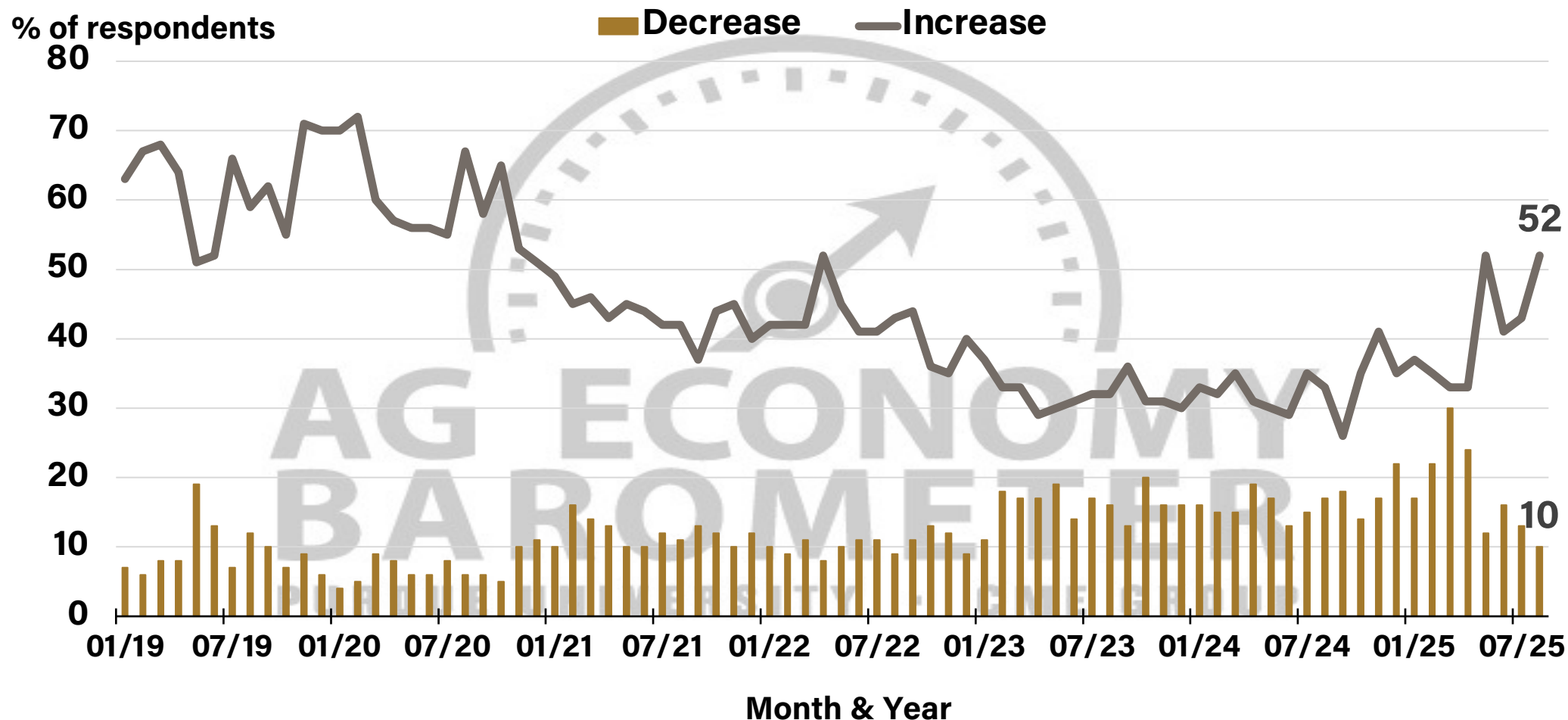
Question was only posed to corn, soybean, wheat, and cotton producers

% of respondents
100.0



Source: Purdue Center for Commercial Agriculture, Producer Survey, July-August 2025

Over the next 5 years, do you think agricultural exports are more likely to increase, decrease, or remain about the same?

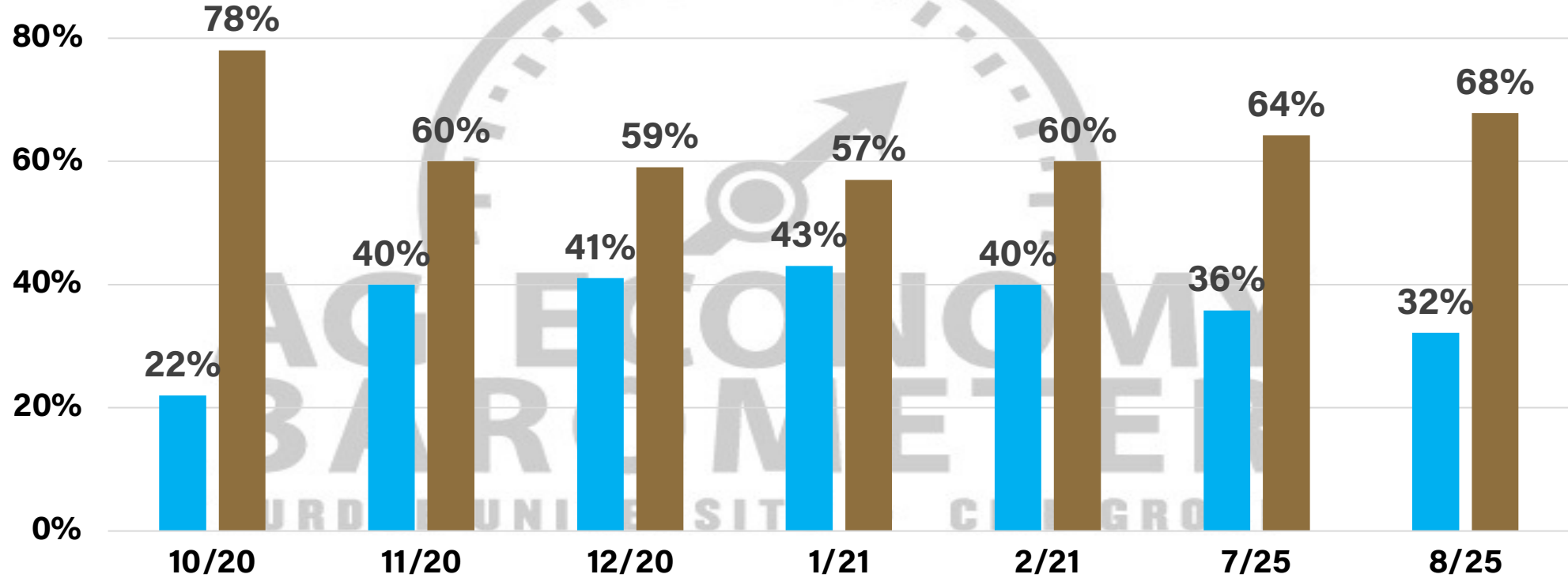


Source: Purdue Center for Commercial Agriculture, Producer Survey, January 2019 - August 2025

In the next five years, how likely is it that new foreign export markets will open up to American agricultural goods?

% of respondents
100%

Unlikely Likely



Purdue University Center for Commercial Agriculture, Producer Survey, August 2025

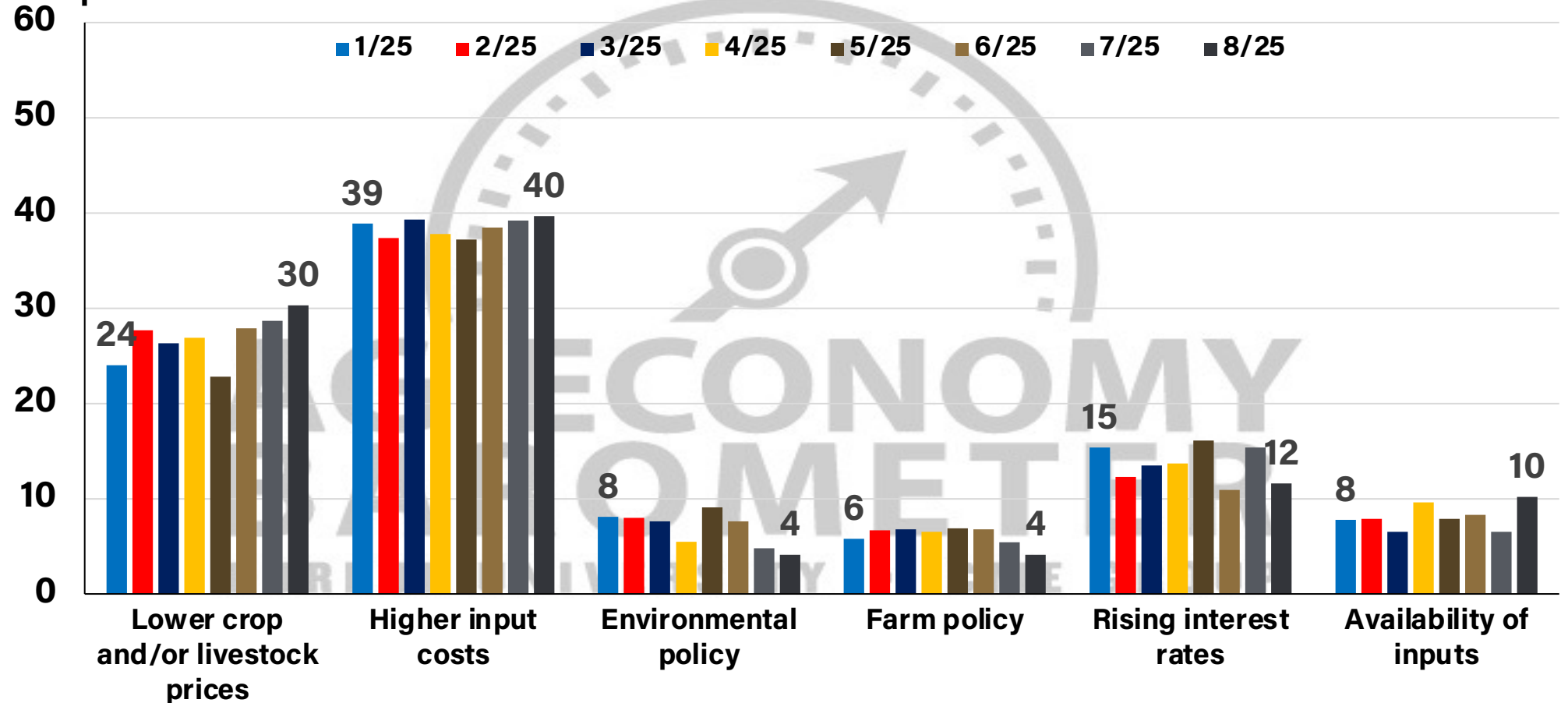


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Looking ahead to next year what are your biggest concerns for your farming operation?

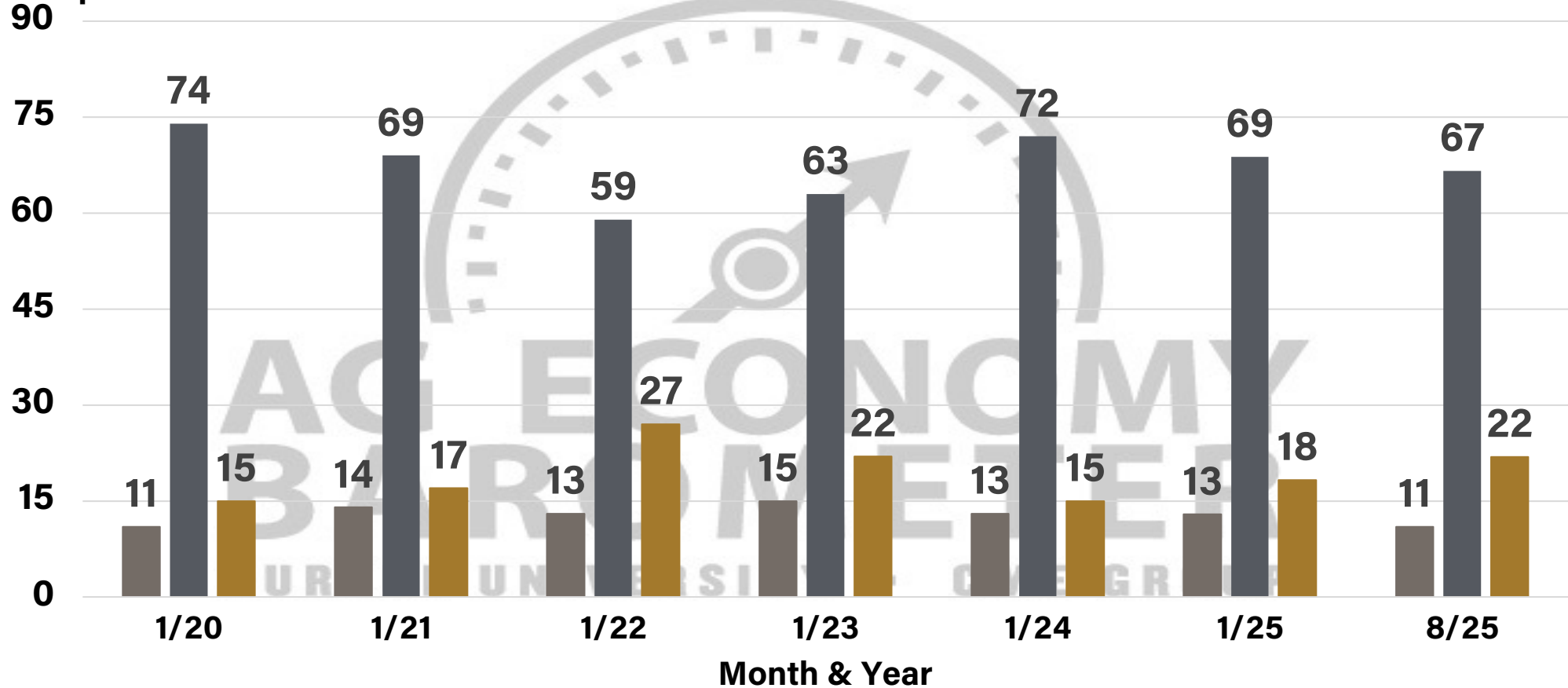
% of respondents



Source: Purdue Center for Commercial Agriculture, Producer Survey, January - August 2025

Compared to last year, do you expect the size of your farm's operating loan to be larger, smaller, or about the same this year?

% of respondents



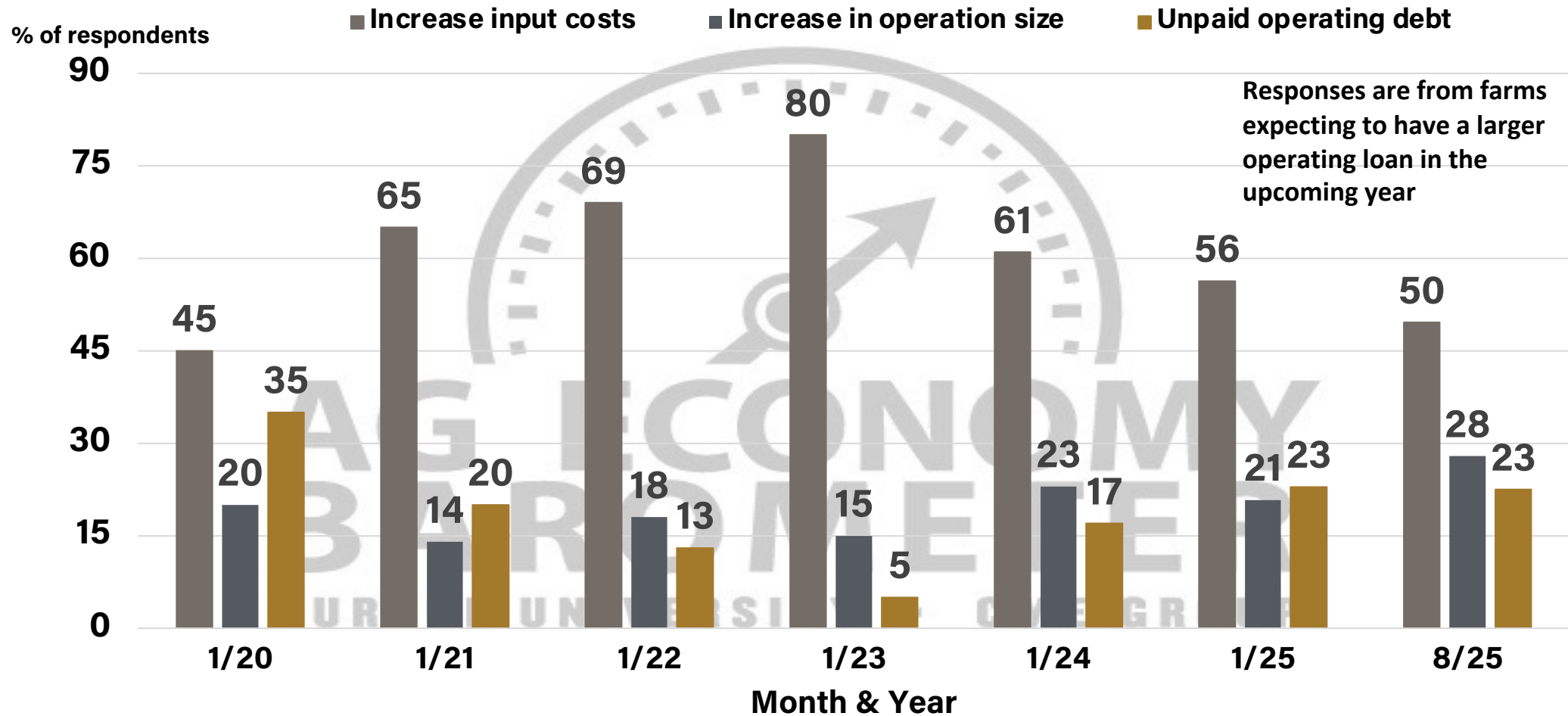
Source: Purdue Center for Commercial Agriculture, Producer Survey, 2020 - 2025



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What is the reason for your farm's larger operating loan this year?



Source: Purdue Center for Commercial Agriculture, Producer Survey, 2020 - 2025

How strongly do you agree with following statement? We have a strong balance sheet.

% of respondents

60%

45%

30%

15%

0%

Strongly disagree

Disagree

Agree

Strongly agree

5%

27%

49%

18%

Source: Purdue Center for Commercial Agriculture, Producer Survey, August 2025



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Would you say that things in the U.S. today are generally headed in the right direction or on the wrong track?

% of respondents

90%

75%

60%

45%

30%

15%

0%

Wrong Track

Right Direction

26%

74%

31%

69%

07/25

08/25

Purdue University Center for Commercial Agriculture, Producer Survey, July-August 2025



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Full report available on Purdue-CME Group Ag Economy Barometer web site
Purdue.edu/agbarometer

More details are also available on our podcast

Purdue Commercial AgCast...available on major podcast providers and at Purdue.edu/commercialag



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