Next Steps to Successfully Growing Future Farm Generations

For a family farm business to survive the decades, a farm family must plan the transfer from one generation to the next.

If your family faces a future farm business transfer, join us for a workshop to help you explore:

- Legal Overview (when to start, who should be involved, and pitfalls)
- Communication and Team Building
- Life Insurance as a Financial Planning Tool
- Retirement Planning
- Financial Health
- Asset Transfer to the Next Generation
- Goal Setting

Workshop Dates and Locations

**Time:** 9 a.m. to 4 p.m. followed immediately by a farm family meeting with the *Farm Succession Planning Team*

**Cost:**
- $75 for the first 4 family members
- $15 each additional member

**Dates/Locations:**
- **January 18** – First Presbyterian Church, 124 W Broadway St., Shelbyville, IN
- **January 26** – Blue Gate Garden Inn, 800 S. Van Buren St., Shipshewana, IN
- **February 1** – Washington Community Building, 501 Burkhart Drive, Washington, IN
- **February 8** – Boone County 4-H Fairgrounds, 1300 E 100 S, Lebanon, IN
- **February 14** – Wayne County Fairgrounds, 861 Salisbury Rd North, Richmond, IN

Hear from lawyers who are succession and estate planning experts.

Michelle Adler
Bluffton, Indiana

John Collins
Evansville, Indiana

Polly Dobbs
Peru, Indiana

Jeff Washburn
Columbus, Indiana

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www.cdext.purdue.edu/collaborative-projects/succession-planning/
Succession Planning for Farm Families registration is required 2 weeks prior to the program.

Make checks payable to: Purdue CES Ed Fund

Mail completed registration and payment to:

Purdue Extension Kosciusko County, Kelly Heckaman
202 W. Main St.,
Warso, IN 46580

Names of Family Members Attending ______________________________________________________
________________________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________

Address ____________________________________________________________________________
City ____________________________________ State _______________ Zip _____________________
Phone _______________________________________________________________________________
Email _______________________________________________________________________________

Please mark the location you will be attending:

_____ Shelbyville, IN  _____ Shipshewana, IN  _____ Washington, IN
_____ Lebanon, IN  _____ Richmond, IN

For more information or if you need a reasonable accommodation to participate in this program, contact Jenna Nees at 765-653-8411, smith535@purdue.edu, prior to the program.